

# Edgar Filing: BANK OF NEW YORK CO INC - Form 424B2

BANK OF NEW YORK CO INC

Form 424B2

September 19, 2006

Filed under Rule 424 (b) (2), Registration Statement No. 333-134738, 333-134738-01, 333-134738-02, 333-134738-03, 333-134738-04 and 333-134738-05

Pricing Supplement No. 13 - dated September 15, 2006,  
(To prospectus dated June 5, 2006 and  
prospectus supplement dated June 15, 2006)

The Bank of New York Company, Inc. [LOGO]

The Bank of New York Company, Inc.

\$1,000,000,000

The Bank of New York Company, Inc. CoreNotes(Registered Service Mark)

| CUSIP<br>Number | Aggregate<br>Principal<br>Amount | Price to<br>Public (1) | Purchasing<br>Agent's<br>Discount (1) | Proceeds<br>Before<br>Expenses (1) |
|-----------------|----------------------------------|------------------------|---------------------------------------|------------------------------------|
| 0640P1JJ3       | \$1,020,000                      | 100%                   | 2.00%                                 | 98.00%                             |

| Interest<br>Rate Per<br>Annum | Interest<br>Payment<br>Frequency | Stated<br>Maturity<br>Date | Survivor's<br>Option |
|-------------------------------|----------------------------------|----------------------------|----------------------|
| 5.90%                         | Semiannual                       | 9/15/2021                  | Yes                  |

Senior Subordinated Medium-Term Notes, Series I

Interest Payment Dates: The 15th day of March and September of each year commencing 03/15/2007.

Redemption Information: Redeemable at the option of The Bank of New York Company, Inc. on 09/15/2009 and each Interest Payment Date thereafter, at a price equal to 100% on 30 calendar days notice.

| CUSIP<br>Number | Aggregate<br>Principal<br>Amount | Price to<br>Public (1) | Purchasing<br>Agent's<br>Discount (1) | Proceeds<br>Before<br>Expenses (1) |
|-----------------|----------------------------------|------------------------|---------------------------------------|------------------------------------|
| 0640P1JK0       | \$150,000                        | 100%                   | 2.50%                                 | 97.50%                             |

| Interest<br>Rate Per<br>Annum | Interest<br>Payment<br>Frequency | Stated<br>Maturity<br>Date | Survivor's<br>Option |
|-------------------------------|----------------------------------|----------------------------|----------------------|
| 5.95%                         | Semiannual                       | 9/15/2031                  | Yes                  |

Senior Subordinated Medium-Term Notes, Series I

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Interest Payment Dates: The 15th day of March and September of each year commencing 03/15/2007.

Redemption Information: Redeemable at the option of The Bank of New York Company, Inc. on 09/15/2011 and each Interest Payment Date thereafter, at a price equal to 100% on 30 calendar days notice.

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The Bank of New York Company, Inc.  
One Wall Street  
New York, New York 10286

Trade Date: 09/15/2006  
Issue Date: 09/20/2006  
Minimum Denominations/Increments: \$1,000/\$1,000  
Original Issue Discount: No  
All trades settle without accrued interest and clear SDFS: DTC Book-Entry only  
Merrill Lynch DTC Participant Number: 161

The defeasance and covenant defeasance provisions of the Senior Indenture and the Senior Subordinated Indenture described under "Description of Senior Debt Securities and Senior Subordinated Debt Securities-Legal Defeasance and Covenant Defeasance" in the Prospectus will apply to the Senior and Senior Subordinated Notes respectively.

(1) Expressed as a percentage of the aggregate principal amount

"CoreNotes(Registered Service Mark)" is a registered service mark of Merrill Lynch & Co., Inc.

Merrill Lynch & Co.  
Purchasing Agent  
Acting as Principal

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