## Edgar Filing: BANK OF NEW YORK CO INC - Form 424B3

## BANK OF NEW YORK CO INC

Form 424B3

December 28, 2004

The Bank of New York Company, Inc. [LOGO]

The Bank of New York Company, Inc.

\$529,297,000

The Bank of New York Company, Inc. CoreNotes (Registered Service Mark)

Filed under Rule 424 (b)(3), Registration Statement No. 333-103003, 333-103003-01, 333-103003-02, and 333-103003-03

Pricing Supplement No. 67 - dated December 23, 2004

(To prospectus dated August 10, 2004 and prospectus supplement dated August 10, 2004)

			prospectus	supplement dated	d August 10, 2004)
CUSIP Number	Aggregate Principal Amount		Agent's	g Proceeds Before 1) Expenses(1	L) ====
0640P1BA0	\$5,842,000	100%	2.00%	98.00%	
Interest Rate Per Annum		Mat	ated urity S	urvivor's Option	
5.30%	Semiannua	1 12/	16/2019	YES	
Interest Pa	rdinated Medi yment Dates: Information:	The 15th docommencing Redeemable Company, Is Date there	ay of June of 06/15/2005 at the optomote. on 12/1	ion of The Bank	of New York Interest Payment 100% on 30
CUSIP Number	Aggregate Principal Amount		Agent's	g Proceeds Before 1) Expenses(1	
0640P1BB8	\$2,190,000	100%	2.50	§ 97.50%	
Interest	======= Interes	======================================	======================================		

5.45% Semiannual 12/17/2029 YES

Rate Per Payment Maturity Survivor's Annum Frequency Date Option

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Senior Subordinated Medium-Term Notes Series F Interest Payment Dates: The 15th day of June and December of each year commencing 06/15/2005.

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Redemption Information: Redeemable at the option of The Bank of New York

Company, Inc. on 12/15/2009 and each Interest Payment

Date thereafter, at a price equal to 100% on 30

calendar days notice.

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The Bank of New York Company, Inc.

One Wall Street

New York, New York 10286

Trade Date: 12/23/2004 Issue Date: 12/29/2004

Minimum Denominations/Increments: \$1,000/\$1,000

Original Issue Discount: No

All trades settle without accrued interest and clear SDFS: DTC Book-Entry only

Merrill Lynch DTC Participant Number: 161

The defeasance and covenant defeasance provisions of the Senior Indenture and the Senior Subordinated Indenture described under "Description of Senior Debt Securities and Senior Subordinated Debt Securities - Defeasance and Covenant Defeasance" in the Prospectus will apply to the Senior and Senior Subordinated Notes respectively.

(1) Expressed as a percentage of the aggregate principal amount "CoreNotes(Registered Service Mark)" is a registered service mark of Merrill Lynch & Co., Inc.

Merrill Lynch & Co. Purchasing Agent Acting as Principal