# Edgar Filing: RETAIL VENTURES INC - Form 8-K

RETAIL VENTURES INC Form 8-K December 06, 2006

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549 FORM 8-K CURRENT REPORT

# Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) <u>December 6, 2006 (December 6, 2006)</u> **Retail Ventures, Inc.** 

(Exact name of registrant as specified in its charter)

Ohio 1-10767 20-0090238

(State or other jurisdiction (Commission (IRS Employer of incorporation) File Number) Identification No.)

3241 Westerville Road, Columbus, Ohio 43224

(Address of principal executive offices) (Zip Code)

(614) 471-4722

(Registrant s telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

### ITEM 8.01 OTHER EVENTS.

On December 6, 2006, Retail Ventures, Inc. filed a press release announcing that it is exploring strategic alternatives for its Value City Department Stores operations, including a possible sale of the division, and that it has retained Financo, Inc. and CIBC World Markets Corp. as its financial advisors to assist in this effort to enhance shareholder value.

A copy of the press release is attached hereto as Exhibit 99.1.

### ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(d) Exhibits.

Exhibit Number Description

99.1 Retail Ventures, Inc. press release dated December 6, 2006

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### **Signature**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

# Retail Ventures, Inc.

Date: December 6, 2006 By: /s/ James A. McGrady

James A. McGrady

Executive Vice President, Chief Financial

Officer, Treasurer and Secretary