

KB HOME  
Form 8-K  
December 03, 2001

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**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**  
**PURSUANT TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): **November 30, 2001**

**KB HOME**

(Exact Name of Registrant as Specified in Charter)

**Delaware**  
(State or Other Jurisdiction  
of Incorporation) (Commission File  
Number) (IRS Employer  
Identification No.)

**1-9195**

**95-3666267**

**10990 Wilshire Boulevard, Los Angeles, California 90024**  
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code:  
**(310) 231-4000**

**N/A**  
(Former Name or Former Address, if Changed since Last Report)

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Item 5. Other Events.

Exhibits

EXHIBIT 5.1

EXHIBIT 99.1

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**Item 5. Other Events.**

Two exhibits are filed herewith in connection with the public offering by KB HOME of \$200 million aggregate principal amount of its 8-5/8% Senior Subordinated Notes due 2008 pursuant to its Registration Statement No. 333-41549.

**Exhibits**

<u>Exhibit</u>	
5.1	Opinion of Munger, Tolles & Olson LLP regarding the validity of the Senior Subordinated Notes.
99.1	Risk Factors.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KB HOME

Date: November 30, 2001 By: /s/ Kimberly N. King

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Kimberly N. King  
Corporate Secretary and Director,  
Corporate Legal Affairs