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EASTMAN CHEMICAL CO
Form 8-K
November 26, 2001

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): November 20, 2001

EASTMAN CHEMICAL COMPANY

(Exact name of registrant as specified in its charter)

Delaware -----	1-12626 -----	62-1539359 -----
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS employer Identification No.)
100 N. Eastman Road, Kingsport, Tennessee -----		37660 -----
(Address of principal executive offices)		(Zip Code)

Registrant's telephone number, including area code: (423) 229-2000

ITEM 5. OTHER EVENTS.

On November 20, 2001, Eastman Chemical Company (the "Company") issued a press release (the "Press Release") announcing that the Company is delaying its previously announced spin-off of its specialty chemicals and plastics business. Accordingly, the Company announced that it is cancelling its special meeting of shareowners scheduled for December 18, 2001. A copy of the Press Release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 7(c) - Exhibits

99.1 Press Release issued by Eastman Chemical Company, dated November 20, 2001.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EASTMAN CHEMICAL COMPANY

By: /s/ Theresa K. Lee

Name: Theresa K. Lee
Title: Senior Vice President,
General Counsel and Secretary

Date: November 26, 2001

EXHIBIT INDEX

EXHIBIT NUMBER

EXHIBIT

99.1

Press Release issued by Eastman Chemical Company, dated November 20, 20