Edgar Filing: Spectrum Brands Holdings, Inc. - Form 4

Spectrum Brands Holdings, Inc. Form 4 November 21, 2012

November 21	1, 2012											
FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION									OMB APPROVAL			
	UNITED	STATES		shington,			INGE C	COMMISSION	OMB Number:	3235-	0287	
Check thi if no long	or			Expires:	Januar							
subject to Section 1 Form 4 or Form 5	6. r	STATEMENT OF CHANGES IN BENEFICIAL OWN SECURITIES							Estimated average burden hours per		2005 0.5	
Form 5 obligations may continue. See Instruction 1(b). Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940												
(Print or Type R	Responses)											
HARBINGER GROUP INC. Symbol			r Name and Ticker or Trading m Brands Holdings, Inc.				5. Relationship of Reporting Person(s) to Issuer					
	[SPB]					(Check all applicable)						
(Month/D				-				Director _X_ 10% Owner Officer (give title _X_ Other (specify below)				
450 PARK AVENUE, 27TH 11/19/20 FLOOR)12				*See Remarks				
(Street) 4. If Amer Filed(Mon				endment, Date Original hth/Day/Year)				 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting 				
NEW YORE	X, NY 10022							Person		r •••••8		
(City)	(State)	(Zip)	Tabl	e I - Non-D	erivative	Secur	rities Acq	uired, Disposed of	, or Beneficial	ly Owned	1	
1.Title of Security (Instr. 3)	2. Transaction Dat (Month/Day/Year)	any Code (Month/Day/Year) (Instr.			4. Securi on(A) or Di (Instr. 3,	(A) or	ed of (D) 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		ial hip	
Common Stock (par value \$0.01 per share)	11/19/2012			Code V P	Amount	(D) A	Price \$ 44.94 (1)	29,558,308	D (2) (3) (4)			
Common Stock (par value \$0.01 per share)	11/20/2012			Р	100	A	\$ 45	29,558,408	D (2) (3) (4)			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	4. Transacti Code (Instr. 8)	5. orNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		ate	Amou Under Secur	rlying	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secur Bene Owne Follo Repo Trans (Instr
			Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

Reporting Owners

Reporting Owner Name / Address	Relationships						
	Director 10% Owner Office		Officer	Other			
HARBINGER GROUP INC. 450 PARK AVENUE 27TH FLOOR NEW YORK NY 10022		Х		*See Remarks			

Signatures

Harbinger Group Inc. By: /s/ Thomas Williams, Executive Vice President and Chief 11/21/2012 Financial Officer(+)

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

full information regarding the number of Shares purchased at each separate price.

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

The price shown in Column 4 is the weighted average purchase price of these shares (the "Shares") of the Issuer's common stock, par value \$0.01 per Share on the transaction date. The price range for the purchases is \$44.88 to \$45.00 per Share. The Reporting Person undertakes to provide upon request by the staff of the Securities and Exchange Commission, the Issuer or a security holder of the Issuer

(2) The Shares are owned by Harbinger Group Inc., which is the Reporting Person, or a wholly owned subsidiary.

**Signature of Reporting Person

The Shares may be deemed to be indirectly beneficially owned by the following: Harbinger Capital Partners Master Fund I, Ltd. (the (3)"Master Fund"); Harbinger Capital Partners LLC ("Harbinger LLC"), the investment manager of the Master Fund; Harbinger Capital Partners Special Situations Fund, L.P. (the "Special Situations Fund"); Harbinger Capital Partners Special Situations GP, LLC ("HCPSS"), the general partner of the Special Situations Fund; Harbinger Holdings, LLC ("Harbinger Holdings"), the managing

(1)

Date

Edgar Filing: Spectrum Brands Holdings, Inc. - Form 4

member of HCPSS and Harbinger LLC; and Philip Falcone, the managing member of Harbinger Holdings and the portfolio manager of the Master Fund and the Special Situations Fund (collectively, the "Harbinger Persons").

(4) The Harbinger Persons are not reporting persons hereunder; they have filed a separate Statement of Changes in Beneficial Ownership on Form 4 with respect to their deemed indirect interests in the Shares.

Remarks:

(+) The Harbinger Persons and HGI may be deemed to be members of a "group" for purposes of the Securities Exchange Act of

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.