

USG CORP  
Form 8-K  
October 26, 2004

**Table of Contents**

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**Form 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d)  
OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported) October 26, 2004.

USG Corporation

---

(Exact name of registrant as specified in its charter)

Commission File Number: 1-8864

Delaware

36-3329400

---

(State or other jurisdiction of  
incorporation or organization)

(IRS Employer  
Identification No.)

---

125 South Franklin Street, Chicago, Illinois

60606-4678

---

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code

(312) 606-4000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13c-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**TABLE OF CONTENTS**

Item 2.02 Results of Operations and Financial Condition

SIGNATURE

EXHIBIT INDEX

Press Release

---

**Table of Contents**

**Item 2.02 Results of Operations and Financial Condition.**

On October 26, 2004, USG Corporation issued a press release containing earnings information for the quarter ended September 30, 2004. A copy of the press release is furnished as Exhibit 99.1 hereto and is incorporated herein by reference.

**SIGNATURE**

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

USG CORPORATION  
Registrant

Date: October 26, 2004

By: /s/ Richard H. Fleming

Richard H. Fleming,  
Executive Vice President  
and Chief Financial Officer

---

**Table of Contents**

**EXHIBIT INDEX**

**Exhibit No.**

**Exhibit**

---

99.1	USG Corporation press release dated October 26, 2004.
------	---