

ZONAGEN INC  
Form 8-K  
September 16, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**Current Report Filed Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934**

**Date of Report  
(Date of earliest event reported): September 14, 2004**

**Zonagen, Inc.**

**(Exact name of registrant as specified in its charter)**

**Delaware  
(State or other jurisdiction of  
incorporation or organization)**

**0-21198  
(Commission File Number)**

**76-0233274  
(I.R.S. Employer Identification  
No.)**

**2408 Timberloch Place, Suite B-1  
The Woodlands, Texas 77380  
(Address of principal executive offices and zip code)**

**(281) 719-3400  
(Registrant's telephone number, including area code)**

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Press Release dated September 14, 2004

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**Item 8.01. Other Information**

Zonagen, Inc. announced in a press release on September 14, 2004 that all thirty patients have been enrolled and have completed initial dosing and initial safety assessment in the Company's study of Progenta for the oral treatment of women with uterine fibroids. The study was initiated on June 29, 2004. The study is being conducted in Warsaw, Poland.

A copy of the Company's press release is attached hereto as Exhibit 99.1. The press release is incorporated by reference herein and the foregoing description of the press release is qualified in its entirety by reference to the attached exhibit.

**Item 9.01. Financial Statements and Exhibits**

c. Exhibits

| <u>Exhibit<br/>Number</u> | <u>Description</u>                      |
|---------------------------|---|
| 99.1                      | Press Release dated September 14, 2004. |

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Zonagen, Inc.**

Date: September 16, 2004.

By: /s/ Louis Ploth, Jr.  
Louis Ploth, Jr.  
Vice President, Business Development  
and  
Chief Financial Officer

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**EXHIBIT INDEX**

| Exhibit<br>Number | Description                             |  |
|-------------------|---|--|
| 99.1              | Press Release dated September 14, 2004. |  |