

Chefs' Warehouse, Inc.
Form 10-Q/A
October 04, 2011

Number of shares of common stock, par value \$.01 per share, outstanding at September 9, 2011: 20,834,938

THE CHEFS WAREHOUSE, INC.
FORM 10-Q
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EXPLANATORY NOTE

The sole purpose of this Amendment No. 1 to The Chefs' Warehouse, Inc. Quarterly Report on Form 10-Q for the period ended June 24, 2011, filed with the Securities and Exchange Commission (the SEC) on September 9, 2011 (the

Form 10-Q), is to furnish Exhibit 101 to the Form 10-Q in accordance with Rule 405(a)(2) of Regulation S-T.

Exhibit 101 consists of the interactive data files that were not included with the Form 10-Q, as allowed by the 30-day grace period for the first quarterly period in which financial statement tagging is required.

This Amendment No. 1 does not otherwise change or update the disclosures set forth in the Form 10-Q as originally filed and does not otherwise reflect events occurring after the original filing of the Form 10-Q.

Pursuant to Rule 406T of Regulation S-T, the interactive data files contained in Exhibit 101 are not deemed filed or part of a registration statement or prospectus for purposes of Sections 11 or 12 of the Securities Act of 1933, as amended, are deemed not filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and otherwise are not subject to liability under these sections.

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ITEM 6. EXHIBITS

Exhibit

No.

Description

31.1*	Certification of Chief Executive Officer pursuant to Section 302 of the Sarbanes-Oxley Act of 2002.
31.2*	Certification of Chief Financial Officer pursuant to Section 302 of the Sarbanes-Oxley Act of 2002.
32.1*	Certification of Chief Executive Officer pursuant to Section 906 of the Sarbanes-Oxley Act of 2002.
32.2*	Certification of Chief Financial Officer pursuant to Section 906 of the Sarbanes-Oxley Act of 2002.
101.INS	XBRL Instance Document**
101.SCH	XBRL Schema Document**
101.CAL	XBRL Calculation Linkbase Document**
101.LAB	XBRL Label Linkbase Document**
101.PRE	XBRL Presentation Linkbase Document**
	* Previously filed or furnished, as applicable, as an exhibit to The Chefs Warehouse, Inc. Quarterly Report on Form 10-Q (File No. 001-35249) filed with the SEC on September 9, 2011.
	** Users of this data are advised pursuant to Rule 406T of Regulation S-T that this interactive data file is deemed not filed or part of a registration statement or prospectus for purposes of Sections 11 or 12 of the Securities Act of 1933, is deemed not filed for purposes of Section 18 of the Securities Exchange Act of 1934, and otherwise is not subject to liability under these sections.

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SIGNATURE

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized on October 4, 2011.

THE CHEFS WAREHOUSE, INC.
(Registrant)

October 4, 2011

/s/ Kenneth Clark

Date

Kenneth Clark
Chief Financial Officer
(Principal Financial Officer and
Principal Accounting Officer)

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