





**Item 3.02 Unregistered Shares of Equity Securities**

On December 29, 2009, Genesis Fluid Solutions Holdings, Inc. (the Company ) accepted subscriptions for a total of 107.5 units in a private placement, consisting of an aggregate of 2,687,500 shares of the our common stock and warrants to purchase an aggregate of 1,343,750 shares of common stock at an exercise price of \$2.00 per share, for a per unit purchase price of \$25,000. We received net proceeds from such closing of the private placement of \$2,565,527. The offering was made solely to accredited investors, as that term is defined in Regulation D under the Securities Act of 1933, as amended (the Securities Act ). The securities sold in the offering were not registered under the Securities Act, or the securities laws of any state, and were offered and sold in reliance on the exemption from registration afforded by Section 4(2) and Regulation D (Rule 506) under the Securities Act and corresponding provisions of state securities laws, which exempt transactions by an issuer not involving any public offering.

**Item 8.01 Other Events**

On December 29, 2009, the Company issued a press release announcing that it had closed on a financing for \$2,687,500, which when aggregated with the Company s other financings on October 30, 2009 and November 19, 2009 equaled gross proceeds of \$6,150,000. The press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibits.

Exhibit No.	Description
10.1	Form of Subscription Agreement (1)
10.2	Form of Investor Warrant (1)
10.3	Form of Registration Rights Agreement (1)
99.1	Press Release dated December 30, 2009

(1) Incorporated herein by reference to the copy of such document included as an exhibit to our Current Report on Form 8-K filed on November 5, 2009.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: December 30, 2009

**GENESIS FLUID SOLUTIONS HOLDINGS, INC.**

By: /s/ Martin Hedley

Name: Martin Hedley

Title: Chief Executive Officer

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