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undersigned, thereunto duly authorized.

BANCOLOMBIA S.A.
(Registrant)

Date: September 28, 2005

By /s/ JAIME ALBERTO VELASQUEZ B.

Name: Jaime Alberto Velasquez B.
Title: Vice President of Finance

(BANCOLOMBIA LOGO)

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LISTED
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MEDELLIN, COLOMBIA. SEPTEMBER 28, 2005

In accordance with the terms of Article 10 of Resolution 571 of July 14, 2005 issued by the Colombian Superintendency of Securities, we hereby disclose the estimated assets, liabilities and shareholders' equity of the institution as of August 31, 2005.

ASSETS	21,691,817
LIABILITIES	18,753,574
SHAREHOLDERS' EQUITY	2,938,243
1. (IN MILLIONS OF COLOMBIAN PESOS)	

We also hereby disclose the total number of shares of BANCOLOMBIA outstanding upon completion of the share exchange process in connection with the merger, as well as the enterprise value per share, given the Bank's financial data as of August 31, 2005.

Number of shares of BANCOLOMBIA (Not considering cash payments for fractional shares)	727,829,109
Enterprise Value of each share, calculated based on the financial data of the Bank as of August 31, 2005	COP\$ 4,036.99

This report corresponds to the interim unconsolidated financial statements of BANCOLOMBIA. The financial data contained herein is subject to review by the relevant Colombian authorities. This information has been prepared in accordance with generally accepted accounting principles in Colombia, is stated in nominal terms and has not been audited.

Contacts

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