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ITEM 5. OTHER EVENTS

On August 9, 2004, Henry Schein, Inc. issued a press release announcing the closing of a private offering of \$240 million aggregate principal amount of its 3.00% convertible contingent senior notes due 2034.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(a) Not applicable.

(b) Not applicable.

(c) Exhibits:

99.1 Press Release, dated August 9, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HENRY SCHEIN, INC.

By: /s/ Michael Ettinger

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Name: Michael Ettinger  
Title: Secretary, Vice President  
and General Counsel

Date: August 12, 2004

EXHIBIT INDEX

DOC. NO.	DOCUMENT DESCRIPTION
99.1	Press Release, dated August 9, 2004.