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AGERE SYSTEMS INC Form 8-K November 13, 2002

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Form 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):
November 12, 2002

 $\label{eq:Agere Systems Inc.} \mbox{(Exact name of registrant as specified in its charter)}$

Delaware

(State or other jurisdiction of incorporation)

1-16397 22-3746606 (Commission File Number) (IRS Employer Identification No.)

1110 American Parkway NE
Allentown, Pennsylvania
(Address of principal executive
offices)

18109 (Zip Code)

(610) 712-6011 (Registrant's Telephone Number)

Item 9. Regulation FD Disclosure.

On November 12, 2002, Agere, certain of its subsidiaries and the lenders extended the maturity date of Agere's accounts receivable securitization facility from January 21, 2003, to November 11, 2003. As was the case prior to the extension, the lenders under the facility have commitments of up to \$200 million; however, the amount that can actually be borrowed at any time depends on the amount and nature of the accounts receivable that have been pledged by one of Agere's subsidiaries to secure the facility.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AGERE SYSTEMS INC.

Date: November 13, 2002 By: /s/ Mark T. Greenquist

Name: Mark T. Greenquist

Title: Executive Vice President and Chief Financial Officer