Seanergy Maritime Holdings Corp.

Form SC 13D/A

March 30, 2018

UNITED

STATES

SECURITIES

AND

EXCHANGE

COMMISSION

Washington, D.C.

20549

SCHEDULE 13D

Under the

Securities

Exchange Act of

1934

(Amendment No.

14)*

SEANERGY

MARITIME

HOLDINGS

CORP.

(Name of Issuer)

COMMON

STOCK

(Title of Class of

Securities)

Y 73760137

(CUSIP Number)

Alastair

Macdonald

Western Isles

Jardine House, 4th

Floor,

33-35 Reid Street

P.O. Box HM

1431

Hamilton HM FX,

Bermuda

Tel: (441)

295-5913

(Name, Address

and Telephone

Number of Person Authorized to Receive Notices and Communications)

March 7, 2018 (Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), Rule 13d-1(f) or Rule 13d-1(g), check the following box. [

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d–7 for other parties to whom copies are to be sent.

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

Schedule 13D

CUSIP No. Y 73760137					
1.	Names of Reporting Persons Jelco Delta Holding Corp. Check the Appropriate Box if a Member of a Group (See Instructions) (a) [_] (b) [X]				
2.					
3.	SEC Use Only				
4.	(See	ds WC			
5.6.		Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) Citizenship or Place Marshall Islands of Organization			
N. J. COL. D. C. H. O. H. D. J. D. J. D.	8.	Shared V58;927,008 (1) Power			
Number of Shares Beneficially Owned by Each Reporting Person With	9.	S@le Dispositive			

Power

	Shared 10. Di8p027t008 (1) Power
11.	Aggregate Amount Beneficially Owned58,927,008 By Each Reporting (1) Person
12.	Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)
13.	Percent of Class Represented by Amount in Row (11)
14.	Type of Reporting Person (See Instructions)
	CO

Includes (i) 4,222,223 shares of Common Stock (as defined in Item 1) of the Issuer (as defined in Item 1) which Jelco Delta Holding Corp. ("Jelco") may be deemed to beneficially own, issuable upon exercise of a conversion option pursuant to the Convertible Promissory Note dated March 12, 2015 as amended, issued by the Issuer to Jelco, (ii) 23,516,667 shares of Common Stock of the Issuer which Jelco may be deemed to beneficially own, issuable upon exercise of a conversion option pursuant to the Convertible Promissory Note dated September 7, 2015, as amended, issued by the Issuer to Jelco, and (iii) 15,277,778 shares of Common Stock of the Issuer which Jelco may be deemed to beneficially own, issuable upon exercise of a conversion option pursuant to the Convertible Promissory Note dated September 27, 2017, issued by the Issuer to Jelco. See Item 3.

Schedule 13D CUSIP No. Y 73760137			
1.	Names of Reporting Persons Comet Shipholding Inc.		
2.	Check the Appropriate Box if a Member of a Group (See Instructions) (a) [_ (b) [X		
3.	SEC Use Only		
4.	Source of Funds WC (See Instructions)		
5.	Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)		
6.	Citizenship or Place Marshall Islands of Organization		
	Sole 7. Woting Power		
	Shared 8. V853304 34 Power		
Number of Shares Beneficially Owned by Each Reporting Person With	9. 0		
	J. U		

Edgar Filling. Seathergy Maritime Flordings Corp 1 offit SC 13D/A				
	Sole Dispositive Power			
	Shared 10. Dispositive Power			
11.	Aggregate Amount Beneficially Owned By Each Reporting Person			
12.	Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)			
13.	Percent of Class Represented by Amount in Row (11)			
14.	Type of Reporting Person (See Instructions)			

Schedule 13D CUSIP No. Y 73760137		
1.	Names of Claudia	of Reporting Persons Restis
2.		ne Appropriate Box if a of a Group (See Instructions) [_] [X]
3.	SEC Use Only	e e
4.	Source of Funds (See Instructi	00
5.	Proceedi	Disclosure of Legal ings Is Required Pursuant [_] 2(d) or 2(e)
6.	Citizens or Place of Organiza	Italy
Number of Shares Beneficially Owned by Each Reporting Person With	7.	Sole Voting Power
	8.	Shared V59;78(0,442 (1) Power
	9.	Sole Dispositive Power
	10.	59,780,442 (1)

Shared Dispositive Power

11.	Aggregate Amount Beneficially Owned By Each Reporting Person 59,780,442 (1)
12.	Check if the Aggregate Amount in Row (11) Excludes Certain Shares [_] (See Instructions)
13.	Percent of Class Represented by 73.6% Amount in Row (11)
14.	Type of Reporting Person (See Instructions)
	IN

Claudia Restis may be deemed to beneficially own 58,927,008 shares of Common Stock of the Issuer through Jelco and 853,434 shares of Common Stock of the Issuer through Comet Shipholding Inc., each through a revocable trust of which she is beneficiary. The shares she may be deemed to beneficially own through Jelco include (i) 4,222,223 shares of Common Stock which Jelco may be deemed to beneficially own, issuable upon exercise of a conversion option pursuant to the Convertible Promissory Note dated March 12, 2015, as amended, issued by the Issuer to Jelco, (ii) 23,516,667 shares of Common Stock which Jelco may be deemed to beneficially own, issuable upon exercise of a conversion option pursuant to the Convertible Promissory Note dated September 7, 2015, as amended, issued by the Issuer to Jelco, and (iii) 15,277,778 shares of Common Stock which Jelco may be deemed to beneficially own, issuable upon exercise of a conversion option pursuant to the Convertible Promissory Note dated September 27, 2017, issued by the Issuer to Jelco. See Item 6.

Schedule 13D

CUSIP No. Y 73760137

INTRODUCTION

This Amendment No. 14 to Schedule 13D further amends the Schedule 13D originally filed on March 12, 2015 by the Reporting Persons (as defined in Item 2), to reflect the change in beneficial ownership of the Common Stock (as defined in Item 1), solely due to an increase in the number of shares of Common Stock outstanding, as reported in the Annual Report on Form 20-F of the Issuer (as defined in Item 1), filed on March 7, 2018.

ITEM 1. Security and Issuer.

This statement relates to the common stock, par value \$0.0001 per share ("Common Stock") issued by Seanergy Maritime Holdings Corp., a Marshall Islands corporation (the "Issuer"), whose principal executive offices are located at 16 Grigoriou Lambraki Street, 166 74 Glyfada, Athens, Greece.

ITEM 2. Identity and Background.

(a) – (c), (f) This statement is being filed by each of the persons identified below (collectively the "Reporting Persons"):

Jurisdiction of Incorporation or

Name Address Place of Citizenship Principal Business

c/o Western Isles

Jardine House, 4th Floor,

Jelco Delta Holding Corp. 33-35 Reid Street

P.O. Box HM 1431 Marshall Islands Investments

Hamilton HM FX, Bermuda Attention: Alastair Macdonald

c/o Western Isles

Jardine House, 4th Floor,

Comet Shipholding Inc. 33-35 Reid Street

P.O. Box HM 1431 Marshall Islands Investments

Hamilton HM FX, Bermuda Attention: Alastair Macdonald

c/o Western Isles

Jardine House, 4th Floor,

33-35 Reid Street

Claudia Restis (1) P.O. Box HM 1431 Italy Business and Philanthropy

Hamilton HM FX, Bermuda Attention: Alastair Macdonald

- (1) Claudia Restis is the beneficial owner of 100% of the capital stock of each of the corporate Reporting Persons through a revocable trust of which she is beneficiary.
- (c) Except as set forth herein, no other transactions in the Common Shares were effected by the persons enumerated in Item 2 during the past 60 days.
- (d) (e) None of the Reporting Persons has, during the last five years, (i) been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors), or (ii) been a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violations with respect to such laws.

ITEM 3. Source and Amount of Funds or Other Consideration.

There are no material changes to Item 3 from the Schedule 13D/A filed with the Commission on October 20, 2017.

ITEM 4. Purpose of Transaction.

There are no material changes to Item 4 from the Schedule 13D/A filed with the Commission on October 20, 2017. Except as set forth above and as previously disclosed in the original Schedule 13D filed with the Commission on March 12, 2015, no Reporting Person has any present plans or proposals which relate to or would result in the occurrence of any of the events described in Item 4 (a) through (j) of Schedule 13D.

ITEM 5. Interest in Securities of the Issuer.

(a) – (b) As reported in the Annual Report on Form 20-F of the Issuer, filed on March 7, 2018, the Issuer had 38,239,346 shares of Common Stock outstanding as of March 7, 2018. Based upon the foregoing, as of the date hereof, the Reporting Persons' beneficial ownership is as set forth below:

		•	Voti	ng	Disp	ositive
	Percentage					
	of Shares					
	Beneficially					
Name	Owned	5	Sole	Shared	Sole	Shared
Jelco Delta Holding Corp.	72.5	%	0	58,927,008(1)	0	58,927,008(1)
Comet Shipholding Inc.	2.2	%	0	853,434	0	853,434
Claudia Restis	73.6	%	0	59,780,442(1)(2)	0	59,780,442 (1)(2)

Includes (i) 4,222,223 shares of Common Stock which Jelco may be deemed to beneficially own, issuable upon exercise of a conversion option pursuant to the Convertible Promissory Note dated March 12, 2015, as amended, issued by the Issuer to Jelco, (ii) 23,516,667 shares of Common Stock which Jelco may be deemed to beneficially own, issuable upon exercise of a conversion option pursuant to the Convertible Promissory Note dated September 7, 2015, as amended, issued by the Issuer to Jelco, and (iii) 15,277,778 shares of Common Stock which Jelco may be deemed to beneficially own, issuable upon exercise of a conversion option pursuant to the Convertible Promissory Note dated September 27, 2017, issued by the Issuer to Jelco. See Item 3.

Claudia Restis may be deemed to beneficially own 58,927,008 shares of Common Stock of the Issuer through Jelco (2) and 853,434 shares of Common Stock of the Issuer through Comet Shipholding Inc., each through a revocable trust of which she is beneficiary.

- (c) N/A
- (d) N/A
- (e) N/A

ITEM 6. Contracts, Arrangements, Understandings or Relationships With Respect to Securities of the Issuer. There are no material changes to Item 6 from the Schedule 13D/A filed with the Commission on October 20, 2017. ITEM 7. Materials to be Filed as Exhibits.

N/A

Signature

After reasonable inquiry and to the best of my knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

Dated: March 30, 2018

JELCO DELTA HOLDING CORP.

By: /s/ Alastair Macdonald Name: Alastair Macdonald

Title: President

COMET SHIPHOLDING

INC.

By: /s/ Alastair Macdonald Name: Alastair Macdonald

Title: President

/s/ Claudia Restis Claudia Restis