

FRANKLIN RESOURCES INC  
 Form 5  
 December 26, 2007

**FORM 5**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).  
 Form 3 Holdings Reported Form 4 Transactions Reported

**ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person \*  
**JOHNSON GREGORY E**

2. Issuer Name and Ticker or Trading Symbol  
**FRANKLIN RESOURCES INC  
 [BEN]**

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)  
**09/30/2007**

Director  10% Owner  
 Officer (give title below)  Other (specify below)  
**CEO and President**

**C/O FRANKLIN RESOURCES,  
 INC., ONE FRANKLIN  
 PARKWAY**

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Reporting

(check applicable line)

**SAN MATEO, CA 94403**

Form Filed by One Reporting Person  
 Form Filed by More than One Reporting Person

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	(A) or (D)	Price	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Ownership (Instr. 4)
Common Stock, par value \$.10	12/29/1999	Â	G <sup>(1)</sup>	11,000	A	\$ <sup>(1)</sup>	142,780 <sup>(9)</sup>	I	<u>  </u> <sup>(2)</sup>
Common Stock, par value \$.10	04/18/2007	Â	J4 <sup>(3)</sup>	199,980	A	\$ <sup>(3)</sup>	142,780 <sup>(9)</sup>	I	<u>  </u> <sup>(2)</sup>

Common Stock, par value \$.10	04/18/2007	Â	J4 <sup>(4)</sup>	68,200	D	\$ 132.99	142,780 <sup>(9)</sup>	I	— <sup>(2)</sup>
Common Stock, par value \$.10	Â	Â	Â	Â	Â	Â	522,924 <sup>(5)</sup> <u>(9)</u>	D	Â
Common Stock, par value \$.10	Â	Â	Â	Â	Â	Â	16,148 <sup>(6)</sup> <u>(9)</u>	I	Trustee for minor child
Common Stock, par value \$.10	Â	Â	Â	Â	Â	Â	1,380.558 <sup>(7)</sup> <u>(9)</u>	I	By 401(k)
Common Stock, par value \$.10	Â	Â	Â	Â	Â	Â	3,816 <sup>(8)</sup> <sup>(9)</sup> <u>(9)</u>	I	By spouse

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. of D Se B O E Is Fi (I
						Date Exercisable	Expiration Date	Title	Amount or Number of Shares
						(A)	(D)		

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
JOHNSON GREGORY E C/O FRANKLIN RESOURCES, INC. ONE FRANKLIN PARKWAY SAN MATEO, CA 94403	Â X	Â	Â CEO and President	Â

## Signatures

/s/ Gregory E.  
Johnson

12/26/2007

    \*\*Signature of  
Reporting Person

Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Reporting Person became a trustee of a trust for the benefit of the Reporting Person and the Reporting Person's children. No consideration was paid in respect thereof.
- (2) Reporting Person is a trustee of a trust for the benefit of the Reporting Person and the Reporting Person's children.
- (3) Trust received a pro-rata distribution from a limited partnership in which the trust is a limited partner. No consideration was paid in respect thereof.
- (4) Trust transferred shares to settle a debt previously contracted (for estate planning purposes) with a trust of which the Reporting Person's mother is the lifetime beneficiary and the Reporting Person is a contingent beneficiary.
- (5) Of the amount of securities beneficially owned, 46,342 shares represent unvested awards of restricted stock shares.
- (6) Shares are held by the Reporting Person as trustee for the Reporting Person's minor children. The Reporting Person disclaims any beneficial ownership of such shares.
- (7) Reporting Person holds shares in Franklin Templeton Profit Sharing 401(k) Plan. Information is based on a plan statement as of September 15, 2007.
- (8) Shares are held by a member of the Reporting Person's immediate family. The Reporting Person disclaims any beneficial ownership of such shares.
- (9) Beneficial ownership at end of Issuer's fiscal year, September 30, 2007.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.