

SOUTHWESTERN ENERGY CO  
Form 8-K  
September 16, 2005

---

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

---

## FORM 8-K

---

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): September 16, 2005

---

## SOUTHWESTERN ENERGY COMPANY

(Exact name of registrant as specified in its charter)

---

Arkansas

(State or other jurisdiction of incorporation)

1-8246  
(Commission File Number)

71-0205415  
(IRS Employer Identification No.)

2350 N. Sam Houston Pkwy. E., Suite 300,

Houston, Texas  
(Address of principal executive offices)

77032  
(Zip Code)

(281) 618-4700

(Registrant's telephone number, including area code)

Edgar Filing: SOUTHWESTERN ENERGY CO - Form 8-K

**Not Applicable**

(Former name or former address, if changed since last report)

---

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**Section 9. Financial Statements and Exhibits.**

**(d) Exhibits.**

**99.1** Opinion of Cleary Gottlieb Steen & Hamilton LLP.

**99.2** Opinion of Jeffrey L Dangeau.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SOUTHWESTERN ENERGY COMPANY

Dated: September 16, 2005

By: /s/ GREG D. KERLEY  
Name: Greg D. Kerley  
Title: Executive Vice President and  
Chief Financial Officer

---

---

**EXHIBIT INDEX**

<u>Exhibit No.</u>	<u>Description</u>
99.1	Opinion of Cleary Gottlieb Steen & Hamilton LLP.
99.2	Opinion of Jeffrey L Dangeau.