CONAGRA FOODS INC /DE/
Form 8-K
September 18, 2003

```
                    SECURITIES AND EXCHANGE COMMISSION

                          Washington, D.C. 20549

                                ----------

                                 FORM 8-K

                              CURRENT REPORT


                     Pursuant to Section 13 or 15(d) of the

                       Securities Exchange Act of 1934


                             September 18, 2003
                 Date of Report (Date of earliest event reported)



                              ConAgra Foods, Inc.
              (Exact name of registrant as specified in its charter)


     Delaware                      1-7275                   47-0248710
(State or other                  (Commission              (IRS Employer
jurisdiction of                  File Number)            Identification No.)
incorporation)


One ConAgra Drive, Omaha, Nebraska                         68102-5001
(Address of principal executive offices)                   (Zip Code)



                   Registrant's telephone number, including area code
                                (402) 595-4000
```

Item 12. Results of Operations and Financial Condition

     ConAgra Foods, Inc. issued a press release and posted a Q&A document on the company's website on September 18, 2003 with earnings information on the company's first quarter ended August 24, 2003. The press release and related Q&A are furnished with this Form 8-K as exhibits 99.1 and 99.2, respectively.

     The foregoing information, including exhibits 99.1 and 99.2 attached to this Form 8-K, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to liability under that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Securities Exchange Act of 1934, except as expressly set forth by specific reference in such filing.

SIGNATURES

     Pursuant to the requirements of the Securities Exchange Act of 1934, the
Registrant has duly caused this report to be signed on its behalf by the
undersigned hereunto duly authorized.

                                        CONAGRA FOODS, INC.

Date: September 18, 2003   By: /s/ J.P. O'Donnell

                                        Name: J.P. O'Donnell
                                        Title: Executive Vice President,
                                             Chief Financial Officer and
                                             Corporate Secretary

                          EXHIBIT INDEX

Exhibit   Description   Page No.

99.1   Press release dated September 18, 2003.......................

99.2   Questions and Answers..