

Edgar Filing: GENERAL MILLS INC - Form 424B3

GENERAL MILLS INC

Form 424B3

February 14, 2003

General Mills, Inc.

\$750,000,000

Core NotesSM

Filed under Rule 424(b)(3), Registration Statement No. 333-75808

Pricing Supplement No. 11 - dated February 14, 2003

(To prospectus dated February 11, 2002 and prospectus supplement dated September 18, 2002)

| CUSIP Number | Aggregate Principal Amount | Price to Public(1) | Purchasing Agent's Discount(1) | Proceeds to General Mills | Interest Rate Per Annum | Interest Payment Frequency (1st Payment Date) | Stated Maturity Date | Survivor's Option |
|---|----------------------------------|-----------------------|--------------------------------------|---------------------------------|-------------------------------|---|----------------------------|----------------------|
| 37033EBB7 | \$3,884,000 | 100.0% | 1.00% | \$3,845,160 | 4.00% | Quarterly 05/15/2003 | 02/20/2008 | YES |
| Redemption Information: Redeemable at the option of General Mills, Inc. on February 15, 2004 and each Interest Payment Date thereafter, at a price equal to 100% | | | | | | | | |
| 37033EBC5 | \$2,156,000 | 100.0% | 1.20% | \$2,130,128 | 4.60% | Quarterly 05/15/2003 | 02/22/2010 | YES |
| Redemption Information: Redeemable at the option of General Mills, Inc. on February 15, 2004 and each Interest Payment Date thereafter, at a price equal to 100% | | | | | | | | |

General Mills, Inc.
Number One General Mills Blvd.
Minneapolis, MN 55426

Trade Date: February 14, 2003

Issue Date: February 20, 2003

Minimum Denominations/Increments: \$1,000/\$1,000

Original Issue Discount: No

Total Amount of OID: N/A

All trades settle without accrued interest and clear SDFS: DTC Book-Entry Only

Merrill Lynch DTC Participant Number: 5132

Merrill Lynch & Co.

Purchasing Agent

Acting as Principal

(1) Expressed as a percentage of the aggregate principal amount.