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NEWPORT NEWS SHIPBUILDING INC

Form 425

May 21, 2001

FILED BY NORTHROP GRUMMAN CORPORATION  
PURSUANT TO RULE 425 UNDER THE SECURITIES ACT OF  
1933 AND DEEMED FILED PURSUANT TO RULE 14D-2  
OF THE SECURITIES EXCHANGE ACT OF 1934  
SUBJECT COMPANY: NEWPORT NEWS SHIPBUILDING INC.  
COMMISSION FILE NO.: 1-12385

[LOGO / NEWS - NORTHROP GRUMMAN]  
NORTHROP GRUMMAN CORPORATION  
Public Information  
1840 Century Park East  
Los Angeles, California 90067-2199  
Telephone 310-553-6262  
Fax 310-556-4561

Contact: Bob Bishop (310) 201-3335

For Immediate Release

NORTHROP GRUMMAN FILED HART-SCOTT-RODINO  
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PREMERGER NOTIFICATION  
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LOS ANGELES - May 21, 2001 - On May 18, 2001, Northrop Grumman Corporation (NYSE: NOC) filed notification with the U.S. Department of Justice and the Federal Trade Commission of its intention to acquire Newport News Shipbuilding, in compliance with the premerger notification requirements of the Hart-Scott-Rodino Antitrust Improvements Act of 1976.

Northrop Grumman announced on May 9, 2001, that it had sent a letter to Newport News Shipbuilding offering to acquire Newport News Shipbuilding and that it expected to commence an exchange offer shortly.

Northrop Grumman Corporation is a \$15 billion global aerospace and defense company with its worldwide headquarters in Los Angeles. Northrop Grumman provides technologically advanced, innovative products, services and solutions in defense and commercial electronics, systems integration, information technology and non-nuclear shipbuilding and systems. With 80,000 employees and operations in 44 states and 25 countries, Northrop Grumman serves U.S. and international military, government and commercial users.

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