

Edgar Filing: GLOBAL PAYMENTS INC - Form 144

GLOBAL PAYMENTS INC
 Form 144
 September 25, 2003

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UNITED STATES
 SECURITIES AND EXCHANGE COMMISSION
 WASHINGTON, DC 20549

FORM 144

NOTICE OF PROPOSED SALE OF SECURITIES
 PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

ATTENTION: TRANSMIT FOR FILING 3 COPIES OF THIS FORM CONCURRENTLY WITH EITHER
 PLACING AN ORDER WITH A BROKER TO EXECUTE A SALE OR EXECUTING A SALE
 DIRECTLY WITH A MARKET MAKER.

| | | |
|--|---------------------------------|-----------------------|
| 1(a) NAME OF ISSUER (Please type or print) Global Payments Inc. (NYSE: GPN) | (b) IRS IDENT. NO. 582567903 | (c) S.E.C. 005-613 |
|--|---------------------------------|-----------------------|

| | | | | |
|--|--------|-----------------|-------------|---------------------|
| (d) ADDRESS OF ISSUER Four Corporate Square | STREET | CITY Atlanta | STATE GA | ZIP CODE 30329-2 |
|--|--------|-----------------|-------------|---------------------|

| | | | |
|---|----------------------------------|--|------------------------------------|
| 2(a) NAME OF PERSON FOR WHOSE ACCOUNT THE SECURITIES ARE TO BE SOLD Canadian Imperial Bank of Commerce ("CIBC") | (b) I.R.S. NO. Not applicable | (c) RELATIONSHIP TO ISSUER 10% Shareholder | (d) ADDRESS PO Box 7 181 Bay |
|---|----------------------------------|--|------------------------------------|

INSTRUCTION: The person filing this notice should contact the issuer to obtain the I.R.S. Identif
 and the SEC File Number

| 3(a) Title of the Class of Securities To Be Sold | (b) Name and Address of Each Broker Through whom the Securities are to be Offered or Each Market Maker who is Acquiring the Securities | SEC USE ONLY ----- Broker- Dealer File Number | (c) Number of Shares or Other Units To Be Sold (See instr. 3(c)) | (d) Aggregate Ma Value (See instr. |
|---|--|---|--|---|
| Common Stock | CIBC World Markets Corp. | | 783,500 | 29,263,7 |

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| (e) Number of Shares or Other Units Outstanding (See instr. 3(e)) | (f) Approximate Date of Sale (See instr. 3(f)) (MO. DAY YR.) | (g) Name of Each Securities Exchange (See instr. 3(g)) |
|---|--|---|
|---|--|---|

| | | |
|------------|---------|------|
| 37,310,000 | 9/25/03 | NYSE |
|------------|---------|------|

INSTRUCTIONS:

1. (a) Name of issuer.
(b) Issuer's IRS Identification Number.
(c) Issuer's SEC file number, if any.
(d) Issuer's address, including zip code.
(e) Issuer's telephone number, including area code.
2. (a) Name of person for whose account the securities are to be sold.
(b) Such person's or I.R.S. Identification number, if such a person is an entity.
(c) Such person's relationship to the issuer (e.g., officer, director, 10% stockholder, or member of immediate family of any of the foregoing).
(d) Such person's address, including zip code.
3. (a) Title of the class of securities to be sold
(b) Name and address of each broker through whom the securities are intended to be sold.
(c) Number of shares or other units to be sold (if debt securities, give the aggregate face value)
(d) Aggregate market value of the securities to be sold as of a specified date within 10 days to the filing of this notice.
(e) Number of shares or other units of the class outstanding, or if debt securities the face value thereof outstanding, as shown by the most recent report or statement published by the issuer
(f) Approximate date on which the securities are to be sold.
(g) Name of each securities exchange, if any, on which the securities are intended to be sold

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

2

TABLE I--SECURITIES TO BE SOLD

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

| Title of the Class | Date You Acquired | Nature of Acquisition Transaction | Name of Person From Whom Acquired (If Gift, also give date donor acquired) | Amount of Securities Acquired |
|--------------------|-------------------|---|--|-------------------------------|
| Common Stock | 3/20/01 | On November 9, 2000, CIBC and GPN, directly and indirectly through its wholly | Global Payments Inc. (NYSE: GPN) | 9,764,623 |

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owned subsidiary, entered into an asset purchase agreement and a stock purchase agreement, pursuant to which (i) GPN agreed to purchase substantially all the assets of CIBC's merchant card processing business for approximately U.S. \$137 million (the "Asset Sale") and (ii) CIBC agreed to use the cash received from the Asset Sale to purchase 9,764,623 shares of GPN Common Stock (the "Stock Purchase"). The closing of the Asset Sale and the Stock Purchase occurred on March 20, 2001 (the "Closing Date").

| | | |
|--------------|--|-------|
| Common Stock | Richard E. Venn and Gillian H. Denham received shares of Common Stock as fees for serving on GPN's board of directors. | 3,132 |
|--------------|--|-------|

INSTRUCTIONS:

1. If the securities were purchased and full payment therefore was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.
2. If within two years after the acquisition of the securities the person for whose account they are to be sold had any short positions, put or other option to dispose of securities referred to in paragraph (d)(3) of Rule 144, furnish full information with respect thereto.

TABLE II--SECURITIES SOLD DURING THE PAST THREE MONTHS

Furnish the following information as to all securities of the issuer sold during the past three months by the person for whose account the securities are to be sold.

| Name and Address of Seller | Title of Securities Sold | Date of Sale | A Se |
|----------------------------|--------------------------|--------------|---------|
| None | | | |

REMARKS:

INSTRUCTIONS:

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

ATTENTION:

The person for whose account the securities to which this notice relates are to

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be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the issuer of the securities to be sold which has not been publicly disclosed.

9/25/03

(DATE OF NOTICE)

/s/ Antonio Molestina, Vice President
and Associate General Counsel

(SIGNATURE)

The notice shall be signed by the persons for whose account the securities are to be sold. At least one copy of the notice shall be manually signed. Any copies not manually signed shall bear typed or printed signatures.

ATTENTION: INTERNATIONAL MISSTATEMENTS OR OMISSION OF FACTS CONSTITUTE FEDERAL CRIMINAL VIOLATIONS (SEE 18 U.S.C. 1001).