MCDONNELL JOHN F

Form 4

October 03, 2002

SEC Form 4

OMB APPROVAL FORM 4 UNITED STATES SECURITIES AND EXCHANGE **COMMISSION** Washington, D.C. 20549 [] Check this box if no longer subject to Section 16. Form 4 or Form OMB Number: 3235-0287 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP 5 obligations may continue. Expires: January 31, 2005 See Instruction 1(b). Estimated average burden hours per response. . . . 0.5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the **Public Utility** Holding Company Act of 1935 or Section 30(f) of the Investment Company Act of 1940 1. Name and Address of Reporting Person* 6. Relationship of Reporting Person(s) to 2. Issuer Name and Ticker 4. Statement for McDonnell, John F. or Trading Symbol (Month/Year) Issuer (Check all applicable) The Boeing Company BA October 2, 2002 (Middle) (Last) (First) __ Director _ 1034 South Brentwood Blvd. 10% Owner **Suite 1860** 3. I.R.S. Identification Officer Number of Reporting 5. If Amendment, Other Person, if an entity Date of Original (Street) (voluntary) (Month/Year) St. Louis, MO 63117-1229 Officer/Other Description (City) (State) (Zip) 7. Individual or Joint/Group Filing (Check Applicable Line) X Individual Filing Joint/Group Filing Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 3. Transaction . Title of Security 2. Transaction Date 4. Securities Acquired (A) or Amount of Owner-7. Nature of (Month/Day/Year) Code Disposed (D) Of Securities Indirect (Instr. 3) ship Beneficially Form: Beneficial and (Instr. 3, 4, and 5) Voluntary Owned at Direct(D) Ownership End of Month Code Indirect (I) (Instr. 4) (Instr. 8) (Instr. 3 and 4) (Instr. 4) Amount A/D Code | V Price

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

(over)

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)									
Secu	vative	2. Conversion or Exercise Price of	Transaction	Transaction	of Derivative	6. Date Exercisable(DE) and Expiration Date(ED)	8. Price of Derivative Security	Owner- ship	11. Nature of Indirect Beneficial Ownership

^{*} If the form is filed by more than one reporting person, see Instruction 4(b)(v).

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	Deri- vative Security	(Month/ Day/ Year)	and Voluntary (V) Code (Instr.8)	Acquired (A) or Disposed (D) Of (Instr. 3,4 and 5)	(Month/Day/Year) (DE) (ED)	(Instr. 3 and 4)	(Instr.5)	at End of Month (Instr.4)	Derivative Security: Direct (D) or Indirect (I)	(Instr.4)
Option (Right to Buy) NED-0011	\$44.1270	04/29/2002	A V	(A) 2,400.0000	(1) 04/29/2012	Common - 2,400.0000		2,400.0000	D	
Phantom Stock Units	1 for 1	04/01/2002	A V	(A) 83.9600 (2)		Common - 0.0000			D	
Phantom Stock Units	1 for 1	04/01/2002	A V	(A) 335.8400 (3)		Common - 0.0000	\$48.2750		D	
Phantom Stock Units	1 for 1	07/01/2002	A V	(A) 346.4500 (3)		Common - 0.0000	\$44.9200		D	
Phantom Stock Units	1 for 1	07/01/2002	A V	(A) 86.6100 (2)		Common - 0.0000			D	
Phantom Stock Units	1 for 1	10/01/2002	A V	(A) 442.9343 (3)		Common - 442.9343	\$35.1350		D	
Phantom Stock Units	1 for 1	10/01/2002	A V	(A) 110.7336 (2)		Common - 110.7336		4,928.0479	D	

Explanation of Responses:

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient,

See Instruction 6 for procedure.

See Instruction 6 for procedure.

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Potential persons who are to respond to the collection of information contained in this form

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currently valid OMB number.

required to respond unless the form displays a

FOOTNOTE Descriptions for The Boeing Company BA

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John F. McDonnell 1034 South Brentwood Blvd. Suite 1860 St. Louis, MO 63117-1229

Explanation of responses:

- (1) Options become exercisable approximately 40% on the 1st anniversary and 30% on each of the 3rd and 5th anniversary of the grant date.
- (2) Shares allocated to reporting person's Phantom Stock Unit account based on 25% match by employer to the number of stock units deferred by the reporting person.
- (3) Phantom stock purchased by reporting person pursuant to salary deferal under the Company's Deferred Compensation Plan.

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