

SOUTHWESTERN ENERGY CO
Form 8-K
March 07, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) March 5, 2003

SOUTHWESTERN ENERGY COMPANY

(Exact name of registrant as specified in its charter)

Arkansas
(State of incorporation
or organization)

1-8246
(Commission
File Number)

71-0205415
(I.R.S. Employer
Identification No.)

2350 N. Sam Houston Pkwy. E., Suite 300, Houston, Texas 77032
(Address of principal executive offices, including zip code)

(281) 618-4700
(Registrant's telephone number, including area code)

No Change
(Former name, former address and former fiscal year; if changed since last report)

Item 5.

Other Events

Southwestern Energy Company announced on March 5, 2003 that its recent successful public offering of common stock raised net proceeds of approximately \$89.8 million. Southwestern sold a total of 8,250,000 shares at a price of \$11.50 per share and has granted the underwriters a 30-day option to purchase up to an additional 1,237,500 shares of common stock to cover over-allotments, if any. For additional information see exhibit 99.1.

Item 7.(c)

Exhibits

(99.1) Press release dated March 5, 2003, announcing the closing of Southwestern Energy Company's common stock offering.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

SOUTHWESTERN ENERGY COMPANY
Registrant

DATE:

March
7, 2003

BY:

/s/ GREG
D.
KERLEY

Greg D.
Kerley

Executive
Vice
President

and Chief
Financial
Officer

Exhibit Index

Exhibit No.	Description
<u>99.1</u>	<u>Press release dated March 5, 2003, announcing the closing of Southwestern Energy Company's common stock offering.</u>

- 2 -