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GENERAL MOTORS CORP
Form 8-K
November 10, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549-1004

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) November 9, 2004

GENERAL MOTORS CORPORATION

(Exact Name of Registrant as Specified in its Charter)

| | | |
|-------------------------------------------------------------------|-----------------------------|-----------------------------------------|
| STATE OF DELAWARE ----- | 1-143 ----- | 38-0572515 ----- |
| (State or other jurisdiction of Incorporation or Organization) | (Commission File Number) | (I.R.S. Employer Identification No.) |
| 300 Renaissance Center, Detroit, Michigan | | 48265-3000 (Zip Code) |

(Address of Principal Executive Offices)

Registrant's telephone number, including area code (313) 556-5000

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Check the appropriate box below if the Form 8-K filing is intended to
simultaneously satisfy the filing obligation of the registrant under any of the
following provisions:

- Written communications pursuant to Rule 425 under the Securities Act
(17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act
(17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the

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Exchange Act (17 CFR 240.14d-2(b))

[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01. OTHER EVENTS

GM DELAYS FILING OF FORM 10-Q FOR THE 2004 THIRD QUARTER

DETROIT - General Motors Corp. (NYSE: GM) said today it would delay the filing of its 2004 third quarter Form 10-Q with the U.S. Securities and Exchange Commission. The company expects to file the results within the next several days. The delay relates to how GM and its financial services subsidiary, GMAC, account for the sale of certain mortgage assets. The change will have an estimated effect on GM's consolidated financial statements of less than \$0.01 earnings per share for the third quarter, and about a 1.5 percent increase in GM's total assets as of Sept. 30, 2004.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 10, 2004

GENERAL MOTORS CORPORATION
(Registrant)

By: /s/PETER R. BIBLE

(Peter R. Bible,
Chief Accounting Officer)