

National CineMedia, Inc.  
Form 8-K  
November 05, 2018

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported): November 5, 2018

National CineMedia, Inc.  
(Exact name of registrant as specified in its charter)

|  |              |                |
|--|--------------|----------------|
| Delaware   | 001-33296    | 20-5665602     |
| (State or other  |              | (IRS           |
| jurisdiction   | (Commission  | Employer       |
| of   | File Number) | Identification |
| incorporation)   |              | No.)           |
| 9110 E. Nichols Ave., Suite 200                              |              |                |
| Centennial, Colorado 80112-3405                              |              |                |
| (Address of principal executive offices, including zip code) |              |                |
| (303) 792-3600   |              |                |
| (Registrant's telephone number, including area code)         |              |                |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).

Emerging growth company ☐

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If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. "

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Item 2.02 Results of Operations and Financial Condition

On November 5, 2018, National CineMedia, Inc. (the “Company”) issued a press release announcing its financial results for the fiscal third quarter and nine months ended September 27, 2018. A copy of the press release is furnished as Exhibit 99.1 to this report.

In accordance with General Instruction B.2 of Form 8-K, the information in this Current Report on Form 8-K, including Exhibit 99.1, shall not be deemed to be “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liability of that section, and shall not be incorporated by reference into any registration statement or other document filed under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

| Exhibit<br>No. | Description  |
|----------------|--|
| 99.1           | <u>Press Release<br/>of National<br/>CineMedia,<br/>Inc. dated<br/>November 5,<br/>2018.</u> |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NATIONAL  
CINEMEDIA, INC.

|                 |           |
|-----------------|-----------|
| Dated:          | /s/       |
| November 5, By: | Katherine |
| 2018            | L.        |
|                 | Scherping |
|                 | Katherine |
|                 | L.        |
|                 | Scherping |
|                 | Chief     |
|                 | Financial |
|                 | Officer   |