

GEOGLOBAL RESOURCES INC.

Form SC 13D/A

March 04, 2013

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

SCHEDULE 13D

(Amendment No. 5)\*

UNDER THE SECURITIES EXCHANGE ACT OF 1934

GEOGLOBAL RESOURCES INC.  
(Name of Issuer)

Common Stock, par value \$0.001 per share  
(Title of Class of Securities)

37249T109  
(CUSIP Number)

The Israel Land Development Company – Energy Ltd.  
2 Shenkar Street  
Tel-Aviv, Israel  
+972 (3) 796-2246

Attn: Ohad Marani, Chief Executive Officer  
(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

February 28, 2013  
(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is the subject of this Schedule 13D, and is filing this statement because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box: "

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the act (however, see the Notes).



SCHEDULE 13D

1 NAME OF REPORTING PERSON

The Israel Land Development Company – Energy Ltd.

I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☐

(b) ☒

3 SEC USE ONLY

4 SOURCE OF FUNDS

N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) or 2(e)

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6 CITIZENSHIP OR PLACE OF ORGANIZATION

Israel

7 SOLE VOTING POWER

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON  
WITH

77,943,025

8 SHARED VOTING POWER

-0-

9 SOLE DISPOSITIVE POWER

77,943,025

10 SHARED DISPOSITIVE POWER

-0-

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH  
REPORTING PERSON

77,943,025

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11)  
EXCLUDES CERTAIN SHARES

x

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW  
(11)

41.93%

14 TYPE OF REPORTING PERSON

CO

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SCHEDULE 13D/A

The following constitutes Amendment No. 5 to the Schedule 13D filed by the undersigned ("Amendment No. 5"). This Amendment No. 5 amends the Schedule 13D as specifically set forth herein.

Item 3. Source and Amount of Funds or Other Consideration

N/A

Item 5. Interest in Securities of the Issuer

(a) As of the date hereof, ILDE is the beneficial owner of 77,943,025 Shares. This number represents approximately 41.93% of the issued and outstanding Shares, based on 185,900,113 shares of Common Stock issued and outstanding on February 28, 2013 as reported to ILDE by the Company.

(c) As previously disclosed on Form 4, filed with the Commission on December 26, 2012, pursuant to a Letter Agreement between ILDE and the Company dated December 20, 2012, the Warrant in the amount of 16,466,639 that was issued to ILDE on March 29, 2012, with an exercise price of \$.30 and disclosed on Form 4 filed with the Commission on April 2, 2012 was canceled and replaced with a Warrant in the amount of 43,636,593 issued to ILDE on December 21, 2012. On February 28, 2013, in a cashless exercise, ILDE exercised the Warrant with respect to all 43,636,593 underlying the Warrant and received 33,729,675 shares of Common Stock issued to ILDE by the Company in connection therewith.

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SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: March 4, 2013

/s/Yosef Meir

Yosef Meir

Director

The Israel Land Development Company – Energy Ltd.