U.S. SILICA HOLDINGS, INC.

Form 4 March 17, 2015

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

2. Issuer Name and Ticker or Trading

U.S. SILICA HOLDINGS, INC.

OMB Number:

3235-0287

Expires:

January 31, 2005

0.5

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OMB APPROVAL

response...

if no longer subject to Section 16. Form 4 or Form 5

Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940 See Instruction

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person *

Casper Bradford B

(Last)

(City)

(First)

C/O U.S. SILICA HOLDINGS. INC., 8490 PROGRESS DRIVE

(Street)

(State)

(Middle)

(Zip)

3. Date of Earliest Transaction (Month/Day/Year) 03/14/2015

Symbol

[SLCA]

4. If Amendment, Date Original

Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to

Issuer

(Check all applicable)

10% Owner Director X_ Officer (give title Other (specify below)

VP, Strategic Planning

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

FREDERICK, MD 21701

| | | 14.01 | C 1 11011 D | CIIIICIIC | Secui | rices ricq | un cu, Disposeu o | i, or Denement | ij O Wilcu |
|------------------------|--------------------------------------|---|-------------|---------------------|--|-------------|-------------------|---------------------------|-----------------------|
| 1.Title of Security | 2. Transaction Date (Month/Day/Year) | Transaction Date 2A. Deemed onth/Day/Year) Execution Date, if | | | 4. Securities Acquired ction(A) or Disposed of (D) | | | 6. Ownership Form: Direct | 7. Nature of Indirect |
| (Instr. 3) | • | any | Code | (Instr. 3, 4 and 5) | | | Beneficially | (D) or | Beneficial |
| | | (Month/Day/Year) | (Instr. 8) | | | | Owned | Indirect (I) | Ownership |
| | | | | | | | Following | (Instr. 4) | (Instr. 4) |
| | | | | | (A) | | Reported | | |
| | | | | | or | | Transaction(s) | | |
| | | | Code V | Amount | | Price | (Instr. 3 and 4) | | |
| Common Stock | 03/14/2015 | | M | 1,228 | A | <u>(1)</u> | 7,943 (2) | D | |
| Common Stock | 03/14/2015 | | F | 398 | D | \$ 28.36 | 7,545 | D | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | Code | 5. Number ion Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | Expiration D | 6. Date Exercisable and Expiration Date Underlying S (Month/Day/Year) (Instr. 3 and 4 | | Securities | 8. Pr Deriv Secu (Instr |
|---|---|---|--------|--|---------------------|---|-----------------|--|----------------------------------|
| | | | Code V | (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | |
| Restricted Stock Units | (3) | 03/14/2015 | M | 1,228 | <u>(4)</u> | <u>(4)</u> | Common Stock | 1,228 | \$ |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | |
|---|---------------|-----------|------------------------------|-------|--|--|
| | Director | 10% Owner | Officer | Other | | |
| Casper Bradford B C/O U.S. SILICA HOLDINGS, INC. 8490 PROGRESS DRIVE FREDERICK, MD 21701 | | | VP, Strategic Planning | | | |

Signatures

/s/ Sean J. Klein by Power of Attorney 03/17/2015

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Scheduled vesting of one-third of restricted stock units granted 5/17/2013.
- The Form 4 filed by the reporting person on February 13, 2015 inadvertently reported that the reporting person beneficially owned 7,015 (2) shares of the issuer's common stock. The correct number of shares beneficially owned by the reporting person on February 13, 2015 was
- (2) shares of the issuer's common stock. The correct number of shares beneficially owned by the reporting person on February 13, 2015 was 6,715.
- (3) Each restricted stock unit represents a contingent right to receive one share of common stock upon vesting of the unit.
- (4) Restricted Stock Units granted on May 17, 2013 and vesting in three equal installments each on March 14, 2014, March 14, 2015, and March 14, 2016.

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