

Otonomy, Inc.
Form 3
August 12, 2014

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting
Person *

Â MCKEARN JOHN P

(Last) (First) (Middle)

C/O RIVERVEST VENTURE
PARTNERS,Â 7733 FORSYTH
BOULEVARD, SUITE 1650

(Street)

ST. LOUIS,Â MOÂ 63105

(City) (State) (Zip)

2. Date of Event Requiring
Statement

(Month/Day/Year)

08/12/2014

3. Issuer Name **and** Ticker or Trading Symbol
Otonomy, Inc. [OTIC]

4. Relationship of Reporting
Person(s) to Issuer

5. If Amendment, Date Original
Filed(Month/Day/Year)

(Check all applicable)

☒ Director ☐ 10% Owner
☐ Officer ☐ Other
(give title below) (specify below)

6. Individual or Joint/Group
Filing(Check Applicable Line)
☒ Form filed by One Reporting
Person
☐ Form filed by More than One
Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security
(Instr. 4)

2. Amount of Securities
Beneficially Owned
(Instr. 4)

3. Ownership
Form:
Direct (D)
or Indirect
(I)
(Instr. 5)

4. Nature of Indirect Beneficial
Ownership
(Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially
owned directly or indirectly.

SEC 1473 (7-02)

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information contained in this form are not
required to respond unless the form displays a
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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security
(Instr. 4)

2. Date Exercisable and
Expiration Date
(Month/Day/Year)

Date Expiration
Exercisable Date

3. Title and Amount of
Securities Underlying
Derivative Security
(Instr. 4)

Title Amount or
Number of

4. Conversion
or Exercise
Price of
Derivative
Security

5. Ownership
Form of
Derivative
Security:
Direct (D)

6. Nature of Indirect
Beneficial Ownership
(Instr. 5)

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				Shares		or Indirect (1) (Instr. 5)	
Series B Preferred Stock	Â (1)	Â (1)	Common Stock	155,609	\$ (1)	I	See footnotes (2) (4)
Series C Preferred Stock	Â (1)	Â (1)	Common Stock	481,342	\$ (1)	I	See footnotes (2) (4)
Series D Preferred Stock	Â (1)	Â (1)	Common Stock	141,101	\$ (1)	I	See footnotes (2) (4)
Series B Preferred Stock	Â (1)	Â (1)	Common Stock	42,265	\$ (1)	I	See footnotes (3) (4)
Series C Preferred Stock	Â (1)	Â (1)	Common Stock	130,741	\$ (1)	I	See footnotes (3) (4)
Series D Preferred Stock	Â (1)	Â (1)	Common Stock	38,325	\$ (1)	I	See footnotes (3) (4)
Series C Preferred Stock Warrant (right to buy)	Â (5)	08/18/2014	Series C Preferred Stock (1)	19,085	\$ 8.79	I	See footnotes (2) (4)
Series C Preferred Stock Warrant (right to buy)	Â (5)	08/18/2014	Series C Preferred Stock (1)	16,700	\$ 8.79	I	See footnotes (2) (4)
Series C Preferred Stock Warrant (right to buy)	Â (5)	08/18/2014	Series C Preferred Stock (1)	5,184	\$ 8.79	I	See footnotes (3) (4)
Series C Preferred Stock Warrant (right to buy)	Â (5)	08/18/2014	Series C Preferred Stock (1)	4,536	\$ 8.79	I	See footnotes (3) (4)

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
MCKEARN JOHN P C/O RIVERVEST VENTURE PARTNERS 7733 FORSYTH BOULEVARD, SUITE 1650 ST. LOUIS,Â MOÂ 63105	Â X	Â	Â	Â

Signatures

/s/ John
McKearn 08/12/2014

**Signature of
Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Each of the Series B Convertible Preferred Stock, Series C Convertible Preferred Stock and Series D Convertible Preferred Stock shall
(1) automatically convert into Common Stock on a one for one basis immediately prior to the completion of the Issuer's initial public offering of Common Stock and has no expiration date.

(2) The securities are held of record by RiverVest Venture Fund II, L.P.

(3) The securities are held of record by RiverVest Venture Fund II (Ohio), L.P.

The Reporting Person is an authorized person of RiverVest Venture Partners II, LLC, the general partner of RiverVest Venture Partners II, L.P. RiverVest Venture Partners II, L.P. is the sole member of RiverVest Venture Partners II (Ohio), LLC, the general partner of RiverVest Venture Fund II (Ohio), L.P. RiverVest Venture Partners II, L.P. is also the general partner of RiverVest Venture Fund II, L.P.
(4) As an authorized person of RiverVest Venture Partners II, LLC, the Reporting Person may be deemed to share dispositive voting and investment power with respect to the shares held by these entities. The Reporting Person disclaims beneficial ownership of such shares except to the extent of his pecuniary interest therein.

(5) The warrants are immediately exercisable.

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Remarks:

ExhibitÂ 24Â -Â PowerÂ ofÂ Attorney

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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