BlackRock Inc. Form 4 October 22, 2007

# FORM 4

# OMB

#### **OMB APPROVAL**

Check this box if no longer

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

3235-0287 Number:

subject to Section 16. Form 4 or

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES** 

January 31, Expires: 2005 Estimated average

Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

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1(b).

share

(Print or Type Responses)

| 1. Name and Address of Reporting Person * ANDERSON KEITH |          |          | 2. Issuer Name <b>and</b> Ticker or Trading Symbol BlackRock Inc. [BLK] | 5. Relationship of Reporting Person(s) to Issuer  (Check all applicable)                             |
|--|----------|----------|---|--|
| (Last)   | (First)  | (Middle) | 3. Date of Earliest Transaction   | (Check an applicable)  |
| BLACKROCK, INC., 40 EAST<br>52ND STREET                  |          |          | (Month/Day/Year)<br>10/18/2007  | Director 10% Owner _X Officer (give title Other (specify below)  Vice Chairman                       |
|  | (Street) |          | 4. If Amendment, Date Original  | 6. Individual or Joint/Group Filing(Check  |
| NEW YORK, NY 10022                                       |          |          | Filed(Month/Day/Year)   | Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person |

| (City)  | (State)                                 | (Zip) Tabl  | le I - Non-I    | Derivative                            | Secui                        | rities Acqu     | ired, Disposed of  | , or Beneficiall   | y Owned   |
|---|---|---|-----------------|---------------------------------------|------------------------------|-----------------|--|--|---|
| 1.Title of<br>Security<br>(Instr. 3)                              | 2. Transaction Date<br>(Month/Day/Year) | 2A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | Code (Instr. 8) | 4. Securi<br>or(A) or D<br>(Instr. 3, | ispose<br>4 and<br>(A)<br>or | d of (D)<br>5)  | 5. Amount of<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
| Shares of<br>Common<br>Stock, par<br>value<br>\$0.01 per<br>share | 10/18/2007                              |   | Code V          | Amount 4,900                          |                              | Price \$ 191.45 | 77,600   | I  | By family trust (1)   |
| Shares of<br>Common<br>Stock, par<br>value<br>\$0.01 per          | 10/18/2007                              |   | S               | 4,300                                 | D                            | \$<br>191.48    | 73,300   | I  | By family trust (1)   |

| Shares of<br>Common<br>Stock, par<br>value<br>\$0.01 per<br>share | 10/18/2007 | S | 5,500 | D | \$<br>191.49 | 67,800 | I | By family trust (1) |
|---|------------|---|-------|---|--------------|--------|---|---------------------|
| Shares of<br>Common<br>Stock, par<br>value<br>\$0.01 per<br>share | 10/18/2007 | S | 4,900 | D | \$ 191.5     | 62,900 | I | By family trust (1) |
| Shares of<br>Common<br>Stock, par<br>value<br>\$0.01 per<br>share | 10/18/2007 | S | 200   | D | \$<br>191.57 | 62,700 | I | By family trust (1) |
| Shares of<br>Common<br>Stock, par<br>value<br>\$0.01 per<br>share | 10/18/2007 | S | 200   | D | \$<br>191.58 | 62,500 | I | By family trust (1) |
| Shares of<br>Common<br>Stock, par<br>value<br>\$0.01 per<br>share | 10/18/2007 | S | 4,500 | D | \$ 191.6     | 58,000 | I | By family trust (1) |
| Shares of<br>Common<br>Stock, par<br>value<br>\$0.01 per<br>share | 10/18/2007 | S | 100   | D | \$<br>191.62 | 57,900 | I | By family trust (1) |
| Shares of<br>Common<br>Stock, par<br>value<br>\$0.01 per<br>share | 10/18/2007 | S | 100   | D | \$<br>191.66 | 57,800 | I | By family trust (1) |
| Shares of<br>Common<br>Stock, par<br>value<br>\$0.01 per          | 10/18/2007 | S | 100   | D | \$<br>191.74 | 57,700 | I | By family trust (1) |

| share   |            |   |     |   |              |                      |   |                     |
|---|------------|---|-----|---|--------------|----------------------|---|---------------------|
| Shares of<br>Common<br>Stock, par<br>value<br>\$0.01 per<br>share | 10/18/2007 | S | 100 | D | \$<br>191.75 | 57,600               | I | By family trust (1) |
| Shares of<br>Common<br>Stock, par<br>value<br>\$0.01 per<br>share | 10/18/2007 | S | 100 | D | \$<br>191.76 | 57,500               | I | By family trust (1) |
| Shares of<br>Common<br>Stock, par<br>value<br>\$0.01 per<br>share | 10/19/2007 | S | 50  | D | \$ 192.7     | 57,450               | I | By family trust (1) |
| Shares of<br>Common<br>Stock, par<br>value<br>\$0.01 per<br>share |            |   |     |   |              | 68,397.91 <u>(2)</u> | D |                     |
| Shares of<br>Common<br>Stock, par<br>value<br>\$0.01 per<br>share |            |   |     |   |              | 57,450               | I | By family trust (1) |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474

(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of | 2.          | 3. Transaction Date | 3A. Deemed         | 4.          | 5.         | 6. Date Exercisable and | 7. Title and     | 8. Price of |   |
|-------------|-------------|---------------------|--------------------|-------------|------------|-------------------------|------------------|-------------|---|
| Derivative  | Conversion  | (Month/Day/Year)    | Execution Date, if | Transaction | orNumber   | Expiration Date         | Amount of        | Derivative  |   |
| Security    | or Exercise |                     | any                | Code        | of         | (Month/Day/Year)        | Underlying       | Security    | į |
| (Instr. 3)  | Price of    |                     | (Month/Day/Year)   | (Instr. 8)  | Derivativ  | e                       | Securities       | (Instr. 5)  | Ī |
|             | Derivative  |                     |                    |             | Securities | }                       | (Instr. 3 and 4) |             |   |
|             | Security    |                     |                    |             | Acquired   |                         |                  |             | 1 |
|             |             |                     |                    |             | (A) or     |                         |                  |             | 1 |
|             |             |                     |                    |             | Disposed   |                         |                  |             |   |

9. Nu Deriv Secur Bene Own Follo Repo

of (D) (Instr. 3, 4, and 5)

Code V (A) (D) Date Expiration Title Amount Exercisable Date or

Number of Shares (Insti

# **Reporting Owners**

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

ANDERSON KEITH BLACKROCK, INC. 40 EAST 52ND STREET NEW YORK, NY 10022

Vice Chairman

## **Signatures**

/s/ Daniel R. Waltcher as Attorney-in-Fact for Keith Anderson

10/22/2007

\*\*Signature of Reporting Person

Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- These shares are held in a trust for the benefit of one of the reporting person's children. The reporting person's spouse is trustee of the trust. The reporting person disclaims beneficial ownership of these securities, and the filing of this report is not an admission that the reporting person is the beneficial owner of these securities for purposes of Section 16 or for any other purpose.
- Includes 9,552 shares of restricted Common Stock granted under the BlackRock, Inc. 1999 Stock Award and Incentive Plan ("the Incentive Plan"), vesting on 12/15/07. Also, includes 8,397 Restricted Stock Units granted under the Incentive Plan, vesting in equal installments on 1/31/08 and 1/31/09, and 16,446 Restricted Stock Units granted under the Incentive Plan, vesting in equal installments on 1/31/08, 1/31/09, and 1/31/10. Each Restricted Stock Unit is payable solely by delivery of an equal number of shares of Common Stock.

#### **Remarks:**

Please see additional Form 4 of this date for transactions relating to an additional family trust. Both family trusts sold in the sa Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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