

PACIFIC GAS & ELECTRIC Co  
Form 8-K  
March 01, 2016

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)**  
**of the Securities Exchange Act of 1934**

**Date of Report: March 1, 2016**

**(Date of earliest event reported)**

**PG&E CORPORATION**

**(Exact Name of Registrant as specified in Charter)**

**California**  
**(State or other jurisdiction**  
  
**of incorporation)**

**1-12609**  
**(Commission**  
  
**File Number)**

**94-3234914**  
**(IRS Employer**  
  
**Identification No.)**

**77 Beale Street, P. O. Box 770000, San Francisco, California**  
**(Address of principal executive offices)** **94177**  
**(Zip code)**  
**(415) 973-1000**

**(Registrant's Telephone Number, Including Area Code)**

**N/A**

**(Former Name or Former Address, if Changed Since Last Report)**

**PACIFIC GAS AND ELECTRIC COMPANY**

**(Exact Name of Registrant as specified in Charter)**

<b>California</b> <b>(State or other jurisdiction</b>	<b>1-2348</b> <b>(Commission</b>	<b>94-0742640</b> <b>(IRS Employer</b>
<b>of incorporation)</b>	<b>File Number)</b>	<b>Identification No.)</b>

**77 Beale Street, P. O. Box 770000, San Francisco, California**  
**(Address of principal executive offices)** **94177**  
**(Zip code)**  
**(415) 973-7000**

**(Registrant's Telephone Number, Including Area Code)**

N/A

**(Former Name or Former Address, if Changed Since Last Report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting Material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01. Other Events**

On March 1, 2016, Pacific Gas and Electric Company completed a sale of \$600,000,000 aggregate principal amount of 2.95% Senior Notes due March 1, 2026. For further information concerning the notes, refer to the exhibits attached to this report.

**Item 9.01. Financial Statements and Exhibits**

(d) Exhibits.

<b>Exhibit No.</b>	<b>Description</b>
4.1	Twenty-Seventh Supplemental Indenture, dated as of March 1, 2016, relating to the issuance by Pacific Gas and Electric Company of \$600,000,000 aggregate principal amount of 2.95% Senior Notes due March 1, 2026.
4.2	Specimen of 2.95% Senior Notes due March 1, 2026 (included as Exhibit A to Twenty-Seventh Supplemental Indenture filed as Exhibit 4.1).
5.1	Opinion of Orrick, Herrington & Sutcliffe LLP regarding the legality of the notes.
23.1	Consent of Orrick, Herrington & Sutcliffe LLP (included in Exhibit 5.1).

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned hereunto duly authorized.

**PG&E CORPORATION**

By: /s/ Linda Y.H. Cheng  
Linda Y.H. Cheng  
Vice President, Corporate Governance and  
Corporate Secretary

Dated: March 1, 2016

**PACIFIC GAS AND ELECTRIC COMPANY**

By: /s/ Linda Y.H. Cheng  
Linda Y.H. Cheng  
Vice President, Corporate Governance and  
Corporate Secretary

Dated: March 1, 2016

EXHIBIT INDEX

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