

AMERICAN INTERNATIONAL GROUP INC

Form 8-K

February 02, 2016

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 1, 2016

AMERICAN INTERNATIONAL GROUP, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction

of incorporation)

1-8787
(Commission

File Number)
175 Water Street

13-2592361
(IRS Employer

Identification No.)

New York, New York 10038

(Address of principal executive offices)

Registrant's telephone number, including area code: (212) 770-7000

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 2 Financial Information

Item 2.02. Results of Operations and Financial Condition.

American International Group, Inc. (the Company) is furnishing supplemental slides, which have been added to the Investor Presentation that was furnished to the Securities and Exchange Commission on January 26, 2016 (the

Supplemented January 26th Investor Presentation) attached hereto as Exhibit 99.1 to this Current Report on Form 8-K and incorporated by reference herein. The Supplemented January 26th Investor Presentation, which the Company may use from time to time in presentations to investors and other stakeholders, will also be available on the Company's website at www.aig.com.

In addition, the Company is furnishing an analysis by management consulting firm Oliver Wyman, attached as Exhibit 99.2 to this Current Report on Form 8-K, and a memorandum of Sullivan & Cromwell LLP, attached as Exhibit 99.3 to this Current Report on Form 8-K, both of which are incorporated by reference herein.

The information in Item 2.02 of this Current Report on Form 8-K, including the exhibits hereto, shall not be deemed filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section. Furthermore, Item 2.02 of this Current Report on Form 8-K, including the exhibits hereto, shall not be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934.

Section 9 Financial Statements and Exhibits

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

- 99.1 Supplemented January 26th Investor Presentation.
- 99.2 Analysis of Oliver Wyman dated February 1, 2016.
- 99.3 Memorandum of Sullivan & Cromwell LLP dated February 1, 2016.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERICAN INTERNATIONAL GROUP, INC.

(Registrant)

Date: February 2, 2016

By: /s/ James J. Killerlane III

Name: James J. Killerlane III

Title: Associate General Counsel and Assistant Secretary

EXHIBIT INDEX

Exhibit No.	Description
99.1	Supplemented January 26th Investor Presentation.
99.2	Analysis of Oliver Wyman dated February 1, 2016.
99.3	Memorandum of Sullivan & Cromwell LLP dated February 1, 2016.