

Paramount Group, Inc.
Form 8-K
March 05, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934
Date of Report (Date of earliest event reported): March 5, 2015

Paramount Group, Inc.
(Exact Name of Registrant as Specified in Charter)

Maryland
(State or Other Jurisdiction
of Incorporation)

001-36746
(Commission
File Number)

32-0439307
(IRS Employer
Identification No.)

1633 Broadway, Suite 1801

New York, New York
(Address of Principal Executive offices)

10019
(Zip Code)

Registrant's telephone number, including area code: (212) 237-3100

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2.):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On March 5, 2015, Paramount Group, Inc. (the Company) issued a press release announcing its financial results for the fourth quarter ended December 31, 2014. A copy of that press release as well as the supplemental information referred to in the press release is available on the Company's website and are attached hereto as Exhibits 99.1 and 99.2 and incorporated herein by reference. This Item 2.02 and the attached exhibits 99.1 and 99.2 are being furnished and shall not be deemed filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities under that Section and shall not be deemed to be incorporated by reference into any filing of the Company under the Securities Act of 1933 or the Exchange Act.

The Company will host a conference call and live webcast at 10:00 a.m. Eastern Time on Friday March 6, 2015, to discuss the fourth quarter 2014 results. The number to call is 1-877-407-0789 (domestic) or 1-201-689-8562 (international). A live webcast will be available in the Investor Relations section of the Company's website. A replay of the conference call will be available through March 20, 2015, by dialing 1-877-870-5176 (domestic) or 1-858-384-5517 (international) and entering the passcode 13600594.

In the press release referred to above, the Company discloses that the non-GAAP financial measure of Core Funds From Operations (Core FFO) attributable to Paramount Group, Inc. was \$16.1 million, or \$0.08 per diluted share, for the period from November 24, 2014 to December 31, 2014. Net income attributable Paramount Group, Inc., which is the most directly comparable GAAP financial measure was \$57.3 million, or \$0.27 per diluted share, for the period from November 24, 2014 to December 31, 2014.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits:

Exhibit

Number	Description
99.1	Press release dated March 5, 2015.
99.2	Supplemental Operating and Financial Data for the quarter ended December 31, 2014.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PARAMOUNT GROUP, INC.

By: /s/ Gage Johnson

Name: Gage Johnson

Title: Senior Vice President, General Counsel
and Secretary

Date: March 5, 2015