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Form IRANNOTICE
March 15, 2013

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VIA EDGAR

U.S. Securities and Exchange Commission

100 F Street, N.E.

Washington, DC 20549

***Re: Notice of Disclosure Filed in Exchange Act Annual Report under
Section 219 of the Iran Threat Reduction and Syria Human Rights Act of 2012
and Section 13(r) of the Exchange Act***

Ladies and Gentlemen:

Pursuant to Section 219 of the Iran Threat Reduction and Syria Human Rights Act of 2012 and Section 13(r) of the Securities Exchange Act of 1934, as amended, notice is hereby provided that Metals USA Holdings Corp. has made disclosure pursuant to such provisions in its Annual Report on Form 10-K for the fiscal year ended December 31, 2012, which was filed with the U.S. Securities and Exchange Commission on March 15, 2013. This disclosure can be found on page 13 of the Annual Report on Form 10-K and is incorporated by reference herein.

Very truly yours,

Metals USA Holdings Corp.

By: /s/ William A. Smith II
Name: William A. Smith II
Title: Senior Vice President, Chief Legal

Officer & Secretary