

U S GLOBAL INVESTORS INC  
Form 8-K  
November 07, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C.

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 6, 2012

**U.S. GLOBAL INVESTORS, INC.**

(Exact name of registrant as specified in its charter)

Texas  
(State of other jurisdiction  
of incorporation)

0-13928  
(Commission  
File Number)

74-1598370  
(IRS Employer  
Identification No.)

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**7900 Callaghan Road, San Antonio, Texas**  
(Address of principal executive offices)

**Registrant's telephone number, including area code: 210-308-1234**

**78229**  
(Zip Code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. **Written communications pursuant to Rule 425 under the Securities Act (17 CFR230.425)**
- .. **Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR240.14a-12)**
- .. **Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))**
- .. **Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))**

**Item 2.02 Results of Operations and Financial Condition.**

**On November 6, 2012, U.S. Global Investors, Inc. issued a press release reporting earnings and other financial results for the quarterly period ended September 30, 2012. A copy of the press release is attached and being furnished as Exhibit 99.1.**

**Item 9.01 Financial Statements and Exhibits**

**Exhibit 99.1 Press Release issued by U.S. Global Investors, Inc. dated November 6, 2012, reporting earnings and other financial results for the quarterly period ended September 30, 2012.**

**SIGNATURES**

**Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.**

**U.S. Global Investors, Inc.**

**By: /s/ Catherine A. Rademacher  
Chief Financial Officer**

**Dated: November 6, 2012**