

ADA-ES INC
Form 8-K
May 23, 2012

U.S. SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): May 23, 2012

ADA-ES, INC.

(Name of registrant as specified in its charter)

Colorado
(State or other jurisdiction

of incorporation)

9135 South Ridgeline Blvd.,

000-50216
(Commission

File Number)

84-1457385
(I.R.S. Employer

Identification Number)

80129

Edgar Filing: ADA-ES INC - Form 8-K

Highlands Ranch, Colorado
(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (303) 734-1727

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure

During May 2012, ADA-ES, Inc. (we or ADA) will present at several investor meetings in the Midwest and will present at the Lazard Capital Markets Alternative Energy Investor Summit on May 30 and 31, 2012 at the Mandarin Oriental Hotel in New York. The presentation webcast and a copy of the slides are available via the Investor Information section of ADA s website at www.adaes.com. A copy of the presentation materials is attached hereto as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits

(d) The following item is furnished as an exhibit to this report:
99.1 May 2012 Investor Presentation.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: May 23, 2012

ADA-ES, Inc.
Registrant

/s/ Mark H. McKinnies
Mark H. McKinnies

Senior Vice President and Chief Financial Officer

INDEX TO EXHIBITS

Exhibit No.	Description
99.1	May 2012 Investor Presentation.