

U S GLOBAL INVESTORS INC  
Form 8-K  
May 03, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C.

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 2, 2012

**U.S. GLOBAL INVESTORS, INC.**

(Exact name of registrant as specified in its charter)

Texas  
(State of other juris-  
diction of incorporation)

0-13928  
(Commission  
File Number)

74-1598370  
(IRS Employer  
Identification No.)

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7900 Callaghan Road,

San Antonio, Texas

(Address of principal executive offices)

Registrant's telephone number, including area code: 210-308-1234

78229

(Zip Code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ..  Written communications pursuant to Rule 425 under the Securities Act (17 CFR230.425)
- ..  Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR240.14a-12)
- ..  Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ..  Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 2.02 Results of Operations and Financial Condition.**

On May 2, 2012, U.S. Global Investors, Inc. issued a press release reporting earnings and other financial results for the quarterly period ended March 31, 2012. A copy of the press release is attached and being furnished as Exhibit 99.1.

**Item 9.01 Financial Statements and Exhibits**

**Exhibit 99.1** Press Release issued by U.S. Global Investors, Inc. dated May 2, 2012, reporting earnings and other financial results for the quarterly period ended March 31, 2012.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**U.S. Global Investors, Inc.**

**By: /s/ Catherine A. Rademacher  
Catherine A. Rademacher**

**Chief Financial Officer**

**Dated: May 2, 2012**