CHART INDUSTRIES INC Form 8-K September 16, 2011

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of

the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) September 15, 2011

CHART INDUSTRIES, INC.

(Exact name of registrant as specified in its charter)

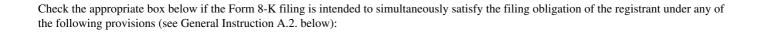
Delaware (State or other jurisdiction

001-11442 (Commission **34-1712937** (IRS Employer

of incorporation) File Number) Identification No.)

One Infinity Corporate Centre Drive, Suite 300, Garfield Heights, Ohio (Address of principal executive offices) (Zip Code) Registrant s telephone number, including area code: (440) 753-1490

(Former name or former address, if changed since last report.)



- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On September 15, 2011, Chart Industries, Inc. (the Company) issued a press release announcing that it will redeem the entire \$163.2 million outstanding principal amount of its $9^{1}/8\%$ Senior Subordinated Notes due 2015 (the Notes) on October 17, 2011. The redemption price will be equal to 103.042% of the principal amount of the Notes, plus accrued and unpaid interest to, but not including, the redemption date, which totals approximately \$176 million. A copy of the press release is attached as Exhibit 99.1 to this Current Report on Form 8-K.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit

No. Description

99.1 Press release dated September 15, 2011.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Chart Industries, Inc.

Date: September 16, 2011

By: /s/ Matthew J. Klaben Matthew J. Klaben Vice President, General Counsel and Secretary

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EXHIBIT INDEX

Exhibit

No. Description

99.1 Press release dated September 15, 2011.

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