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| Pensa Paul Form 4 February 08, 2012 FORM 4 Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. <i>See</i> Instruction 1(b). | UNITED STATES STATEMENT O Filed pursuant to Section 17(a) of the 30(h) | Washingt F CHANGES SEC Section 16(a) o | ton, D.C. 20 IN BENER CURITIES If the Securit Holding Co | 0549 FICIAL OV ities Exchar mpany Act | WNERSHIP OF nge Act of 1934, of 1935 or Sectior | OMB Number: Expires: Estimated a burden hour response | 0 |
|---|--|---|--|---|--|--|---|
| 1. Name and Address Pensa Paul | 2. Issuer Name Symbol Evercore Part | | | 5. Relationship of Reporting Person(s) to Issuer | | | |
| (Last) (I C/O EVERCORE INC., 55 EAST 5 38TH FLOOR | 3. Date of Earlie (Month/Day/Yea 02/06/2012 | st Transaction | - | (Check all applicable) <u></u> Director 10% Owner <u></u> Officer (give title Other (specify below) below) Contr.,Principal Acct. Officer | | | |
| | Street) | 4. If Amendment Filed(Month/Day/ | - | al | 6. Individual or Jo Applicable Line) _X_ Form filed by C Form filed by M | one Reporting Per | rson |
| NEW YORK, NY | | | | | Person | | porting |
| (City) (S | State) (Zip) | Table I - No | | | cquired, Disposed of | , or Beneficial | ly Owned |
| Security (Mont (Instr. 3) | 2. Transaction Date 2A. Deemed (Month/Day/Year) Execution Date, if any (Month/Day/Year) | | 4. Securi action(A) or D (Instr. 3, 8) V Amount | 4 and 5) (A) or | Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | OwnershipInForm: DirectBe(D) orO | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| Shares of Class A common stock, par 02/06 value \$0.01 per share | 6/2012 | A <u>(1)</u> | 4,456 | A \$0 | 7,795 | D | |
| Shares of 02/00 Class A common stock, par | 6/2012 | F | 305 <u>(2)</u> | D \$ 29.18 | 7,490 35 | D | |

value \$0.01 per share

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 4. Transactio Code (Instr. 8) | 5. orNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | | ate | Unde Secur | unt of rlying | 8. Price of Derivative Security (Instr. 5) | 9. Nu Deriv Secu Bene Owne Follo Repo Trans (Instr |
|---|---|---|--|---|---------------------|--------------------|---------------|--|---|--|
| | | | Code V | (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | |
|---|---------------------|------------------|---------------------------------|-------|--|--|--|
| | Director | 10% Owner | Officer | Other | | | |
| Pensa Paul C/O EVERCORE PARTNERS INC. 55 EAST 52ND STREET, 38TH FLOOR NEW YORK, NY 10055 | | | Contr., Principal Acct. Officer | | | | |
| Signatures | | | | | | | |
| /s/ Adam B. Frankel, as Attorney-in-Fact | 02/08 | /2012 | | | | | |
| **Signature of Reporting Person | Dat | te | | | | | |
| Explanation of Response | es: | | | | | | |
| * If the form is filed by more than one reporting pe | erson, <i>see</i> I | nstruction 4(b)(| v). | | | | |

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Restricted Stock Units, which vest in four equal installments beginning on the first anniversary of the grant date.

(2) These shares were surrendered to Evercore Partners Inc. for the payment of taxes in connection with the vesting of previously granted restricted stock unit awards.

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Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.