

KROGER CO
 Form 5
 February 24, 2003
 SEC Form 5

<p>FORM 5</p> <p><input type="checkbox"/> Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).</p> <p><input type="checkbox"/> Form 3 Holdings Reported</p> <p><input type="checkbox"/> Form 4 Transactions Reported</p>	<p>UNITED STATES SECURITIES AND EXCHANGE COMMISSION</p> <p>Washington, D.C. 20549</p> <p>ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP</p> <p>Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(f) of the Investment Company Act of 1940</p>	<p>OMB APPROVAL</p> <hr/> <p>OMB Number: 3235-0362 Expires: January 31, 2005 Estimated average burden hours per response. . . . 1.0</p>
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<p>1. Name and Address of Reporting Person* Heldman, Paul W.</p> <p>_____ (Last) (First) _____ (Middle)</p> <p>1014 Vine Street</p> <p>_____ (Street)</p> <p>Cincinnati, OH 45202</p> <p>_____ (City) (State) (Zip)</p>	<p>2. Issuer Name and Ticker or Trading Symbol</p> <p>The Kroger Co. KR</p>	<p>4. Statement for Month/Year</p> <p>02/01/2003</p>	<p>6. Relationship of Reporting Person(s) to Issuer (Check all applicable)</p> <p><input type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below)</p> <p>Description Senior Vice President, Secretary and General Counsel</p>
<p>3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary)</p>		<p>5. If Amendment, Date of Original (Month/Year)</p>	<p>7. Individual or Joint/Group Filing (Check Applicable Line)</p> <p><input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person</p>

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4, and 5)	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock				// \$	163,350.3723	D	
Common Stock				// \$	320.000	I	By Children

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Deri-	3. Transaction Date (Month/	3A. Deemed Execution Date, if any	4. Transaction Code (Instr.8)	5. Number of Derivative Securities Acquired	6. Date Exercisable(DE) and Expiration Date(ED)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr.5)	9. Number of Derivative Securities Beneficially Owned

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	ative Security	Day/ Year)	(Month/ Day/ Year)	(A) or Disposed Of (D) (Instr. 3, 4 and 5)	(Month/Day/Year)			at End of Year Reported Transaction(s) (Instr.4)
						DE / ED	Title / Amount or Number of Shares	
				A or D				
Non-Qualified Stock Option	\$4.7200				/ 04/21/2003		Common Stock / 50,000.000	\$ 50,000.000
Non-Qualified Stock Option	\$5.8450				/ 05/18/2004		Common Stock / 50,000.000	\$ 50,000.000
Non-Qualified Stock Option	\$6.3750				/ 04/19/2005		Common Stock / 50,000.000	\$ 50,000.000
Non-Qualified Stock Option	\$10.3750				/ 04/17/2006		Common Stock / 58,000.000	\$ 58,000.000
Non-Qualified Stock Option	\$13.4375				/ 05/14/2007		Common Stock / 18,750.000	\$ 18,750.000
Non-Qualified Performance Stock Option	\$13.4375				/ 05/14/2007		Common Stock / 18,750.000	\$ 18,750.000
Non-Qualified Stock Option	\$22.2344				/ 04/15/2008		Common Stock / 20,000.000	\$ 20,000.000
Non-Qualified Performance Stock Option	\$22.2344				/ 04/15/2008		Common Stock / 20,000.000	\$ 20,000.000
Non-Qualified Stock Option	\$27.1719				/ 05/26/2009		Common Stock / 25,000.000	\$ 25,000.000
Non-Qualified Performance Stock Option	\$27.1719				/ 05/26/2009		Common Stock / 25,000.000	\$ 25,000.000
Non-Qualified Stock Option	\$16.5938				/ 02/10/2010		Common Stock / 100,000.000	\$ 100,000.000
Non-Qualified Performance Stock Option	\$16.5938				/ 02/10/2010		Common Stock / 20,000.000	\$ 20,000.000
Non-Qualified Stock Option	\$24.4300				/ 05/09/2011		Common Stock / 12,500.000	\$ 12,500.000
Non-Qualified Performance Stock Option	\$24.4300				/ 05/09/2011		Common Stock / 12,500.000	\$ 12,500.000
Non-Qualified Stock Option	\$22.9950				/ 05/09/2012		Common Stock / 26,667.000	\$ 26,667.000
Non-Qualified Performance Stock Option	\$22.9950				/ 05/09/2012		Common Stock / 13,333.000	\$ 13,333.000
Non-Qualified Stock Option	\$14.9250				/ 12/12/2012		Common Stock / 80,000.000	\$ 80,000.000

Explanation of Responses:

- The total amount of securities directly owned by the reporting person includes shares in the Company's employee benefit plans which are deemed to be "tax-conditioned plans" pursuant to Rule 16b-3, to the extent disclosed on reports received from plan trustees.

By:

/s/

Date:

02/24/2003

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Paul W. Heldman

** Signature of Reporting Person

SEC 2270 (09-02)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.