

CHEESECAKE FACTORY INCORPORATED

Form 8-K

February 11, 2004

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**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported):

**February 11, 2004**

**THE CHEESECAKE FACTORY INCORPORATED**

(Exact Name of Registrant as Specified in its Charter)

**Delaware**

(State or other jurisdiction  
of incorporation)

**0-20574**

(Commission File Number)

**51-0340466**

(IRS Employer Identification No.)

**26950 Agoura Road**

**Calabasas Hills, California 91301**

(Address of principal executive offices)

Registrant's telephone number, including area code:

**(818) 871-3000**

**Not Applicable**

(Former name or former address, if changed since last report)

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**ITEM 5. OTHER EVENTS**

The Company has entered into a \$35 million credit facility with Bank of the West that replaces an existing facility with that institution. The terms and conditions of the new facility are included in the agreement attached as exhibit 99.1.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE CHEESECAKE FACTORY INCORPORATED

Date: February 11, 2004

By: /s/ GERALD W. DEITCHLE

Gerald W. Deitchle  
President

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**EXHIBIT INDEX**

<b>Exhibit</b>	<b>Description</b>
99.1	Credit Agreement dated December 30, 2003 between The Cheesecake Factory Incorporated and Bank of the West.

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