WARP TECHNOLOGY HOLDINGS INC Form 144

90025

May 18, 2004

SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549

FORM 144 NOTICE OF PROPOSED SALE OF SECURITIES PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

ATTENTION: Transmit for filing 3 copies of this form concurrently with either placing an order with a broker to execute sale or executing a sale directly with a market maker.

1/2) NAME OF	TCCIED (Dloago type of	(b)	TDC IDENT NO	(a) S F	C FILE NO	
I(a) NAME OF	ISSUER (Please type or	r print) (D)	IRS IDENI. NO.	. (C) S.L.	.C. FILE NO.	
Warp Technolo	gy Holdings, Inc.		88-0467845	000-	-33197	
1(d) ADDRESS	OF ISSUER	STREET			CITY STATE	
	535 1	West 34th Street	t, 5th floor		NY NY	
					AREA 212 CODE	MUM
2(a) NAME OF	PERSON FOR WHOSE ACCOUNTIES ARE TO BE SOLD) ADD
	tanley Institutional Fr gy Portfolio	und, Inc.	13-3902170	None		122 New
3 (a)	(b)	SEC USE ONLY	(c)	(d)	(e)	
3 (a)	(b)	SEC USE ONLY	(c)	(d)	(e)	(
Securities	Market Maker Who Is Acquiring The	Broker-Dealer File Number		Market Value (See Instr.	Other Units Outstanding	App Dat See 3(
Common Stock	Jefferies & Company, Inc. 11100 Santa Monica Blvd., 11th fl		100,000	\$8,100.00	67,262,586	05
	Los Angeles, CA					

INSTRUCTIONS:

- 1. (a) Name of issuer.
 - (b) Issuer's I.R.S. Identification Number.
 - (c) Issuer's S.E.C. file number, if any.

- (d) Issuer's address, including
- (e) Issuer's telephone number, i
- 2. (a) Name of person for whose account the securities are to be sold.
 - (b) Such person's I.R.S. identification number, if such person is an entity.
 - (c) Such person's relationship to the issuer (e.g., officer, director, 10 percent stockholder, or member of immediate family of any of the foregoing).
 - (d) Such person's address, including zip code
- 3. (a) Title of the class of securities to be sold.
 - (b) Name and address of each broker through whom the securities are intended to be sold.
 - (c) Number of shares or other units to be sold (if debt securities, give the aggregate face amount).
 - (d) Aggregate market value of the securities to be sold as of a specified date within 10 days prior to the filing of this notice.
 - (e) Number of shares or other units of the class outstanding, or if debt securities the face amount thereof outstanding, as shown by the most recent report or statement published by the issuer.
 - (f) Approximate date on which the securities are to be sold.
 - (g) Name of each securities exchange, if any, on which the securities are intended to be sold.

TABLE I -- SECURITIES TO BE SOLD

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

Title Of			Name Of Person From Whom Acquired	
Amount Of	Date You	Nature Of	(If Gift, Also Give	
The Class	Acquired	Acquisition Transaction	Date Donor Acquired)	Securities Acquir
Common Stock	5/24/02	Private Offering	Warp Technology Holdings, Inc.	370,206

INSTRUCTIONS:

- 1. If the securities were purchased and full payment therefor 2. If within two years after the was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe furnish full information with the person for whose account short positions, put or other securities referred to in particular the person for whose account short positions, put or other securities referred to in particular the person for whose account short positions, put or other securities referred to in particular the person for whose account short positions, put or other securities referred to in particular the person for whose account short positions, put or other securities referred to in particular the person for whose account short positions, put or other short positions, put or other short positions are provided to the person for whose account short positions are provided to the person for whose account short positions are provided to the person for whose account short positions are provided to the person for whose account short positions are provided to the person for whose account short positions are provided to the person for whose account short positions are provided to the person for whose account short positions are provided to the person for whose account short positions are provided to the person for whose account short positions are provided to the person for whose account short positions are provided to the person for whose account short positions are provided to the person for whose account short positions are provided to the person for whose account short positions are provided to the person for whose account short positions are provided to the person for whose account short positions are provided to the person for whose account short positions are provided to the person for whose account short positions are provided to the person for the person for whose account short positions are provided to the person for the person for the person for the person for the the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

TABLE II -- SECURITIES SOLD DURING THE PAST THREE MONTHS Furnish the following information as to all securities of the issuer sold during the past three months by the person for whose account the securities are to be sold.

Name And Address Of Seller				Amount Of Securi	
Morgan Stanley SICAV US Small Cap Growth					
5, rue Plaetis	Warp Technology Holdings	, Inc.	1/26/04	11,774	
L-2338 Luxembourg Grand Duchy of Luxembourg	Warp Technology Holdings	, Inc.	2/25/04	7,015	
Morgan Stanley Investment Management Small Company Growth Trust					
1221 Avenue of the Americas	Warp Technology Holdings	Inc	1/26/04	50 309	
New York, NY 10020	Warp Technology Holdings	•		•	
New Tork, NT 10020	warp recimology noralings	, 1110.	2,23,01	23,370	
Morgan Stanley Institutional Fund, Inc.					
Small Company Growth Portfolio					
1221 Avenue of the Americas	Warp Technology Holdings				
New York, NY 10020	Warp Technology Holdings	, Inc.	2/25/04	2 , 929	
Morgan Stanley Institutional					
Fund, Inc.	Warp Technology Holdings	, Inc.	2/25/04	82,100	
Technology Portfolio	Warp Technology Holdings	, Inc.	2/26/04	20,000	
1221 Avenue of the Americas	Warp Technology Holdings	, Inc.	3/2/04	5,000	
New York, NY 10020	Warp Technology Holdings	, Inc.	3/4/04	12,000	
	Warp Technology Holdings	, Inc.	3/8/04	5,000	
	Warp Technology Holdings	, Inc.	3/10/04	4,000	
	Warp Technology Holdings	, Inc.	3/11/04	65 , 000	
	Warp Technology Holdings	, Inc.	4/20/04	25,000	
	Warp Technology Holdings	, Inc.	4/22/04	75 , 000	
	Warp Technology Holdings	, Inc.	4/20/04	110,000	
	Warp Technology Holdings	, Inc.	4/22/04	135,000	

REMARKS:

INSTRUCTIONS:

See the definition of "person" in paragraph (a) of Rule 144. The person for whose account the Information is to be given not only as to the person for notice relates are to be sold here. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose operations of the Issuer of the sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

ATTENTION:

has not been publicly disclosed.

5/18/04	/s/ Elisa
(DATE OF NOTICE)	(SIGNATU

The notice shall be signed by the person for whose account the securities are to be sold. At least one copy of the notice shall be manually signed. Any copies not manually signed shall bear typed or printed signatures.

ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18~U.S.C.~1001.)

Morgan Stanley Institutional Fund, Inc. Technology Portfolio $1221 \ {\tt Avenue} \ {\tt of} \ {\tt the} \ {\tt Americas}$ New York, NY 10020

May 18, 2004

VIA EDGAR

United States Securities and Exchange Commission $450 \, \text{Fifth Street}, \, \text{N.W.}$ Washington, D.C. $20549 \, \text{m}$

Re: Warp Technology Holdings, Inc.

Ladies and Gentlemen:

On behalf of Morgan Stanley Institutional Fund, Inc. Technology Portfolio, we are filing a copy of Form 144, Notice of Proposed Sale of Securities Pursuant to Rule 144 under the Securities Act of 1933.

If you have any questions or comments, please do not hesitate to contact me at $(630)\,684-6724$. Thank you for you assistance in this matter.

Sincerely,

/s/Elisa Mitchell
----Elisa Mitchell
Assistant Secretary

Enclosures