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KIMCO REALTY CORP
Form 8-A12B
June 03, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO
SECTION 12(b) OR 12(g) OF THE SECURITIES EXCHANGE ACT OF 1934

KIMCO REALTY CORPORATION

(Exact name of registrant as specified in its charter)

Maryland

13-2744380

(State of incorporation or
organization)

(IRS employer identification no.)

3333 New Hyde Park Road
New Hyde Park, New York
(Address of principal executive
offices)

11042
(zip code)

Securities to be registered pursuant to Section 12(b) of the Act:

| Title of each class to be so registered | Name of each exchange on which each class is to be registered |
|--|--|
| ----- | ----- |
| Class F Depositary Shares, each of which represents a one-tenth fractional interest in a share of 6.65% Class F Cumulative Redeemable Preferred Stock, liquidation preference \$250.00 per share, of the Registrant | New York Stock Exchange |

If this form relates to the registration of a class of securities
pursuant to Section 12(b) of the Exchange Act and is effective pursuant to
General Instruction A.(c), check the following box. ☒

If this form relates to the registration of a class of securities
pursuant to Section 12(g) of the Exchange Act and is effective pursuant to
General Instruction A.(d), check the following box. ☐

Securities Act registration statement file number to which this form
relates: 333-59970.

Securities to be registered pursuant to Section 12(g) of the Act:
None.

Item 1. Description of Registrant's Securities to be Registered.

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Kimco Realty Corporation (the "Registrant") registers hereunder its Class F Cumulative Redeemable Preferred Stock (the "Preferred Stock") and the depositary shares representing the Preferred Stock (the "Depositary Shares"). The sections entitled "Description of Preferred Stock", found on page 18 of the prospectus (the "Prospectus") forming part of the Registrant's Registration Statement on Form S-3 (File No. 333-59970) and "Description of Depositary Shares", found on page 26 of the Prospectus are incorporated herein by reference. The section captioned "Description of Class F Preferred Stock and Depositary Shares" found on page S-14 of the Registrant's prospectus supplement, dated May 7, 2003 filed pursuant to Rule 424(b)(5) under the Securities Act of 1933, as amended and forming a part of the S-3 Registration Statement, is also incorporated herein by reference.

Item 2. Exhibits.

The following exhibits are incorporated by reference in this Registration Statement.

- 99(a) Form of Deposit Agreement
(Incorporated by reference to
Exhibit 4(i) included in the S-3
Registration Statement).
- 99(b) Articles Supplementary of Kimco Realty
Corporation relating to the 6.65%
Class F Cumulative Redeemable
Preferred Stock, \$1.00 par value
per share. (Filed herewith.)

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereto duly authorized.

KIMCO REALTY CORPORATION
(Registrant)

/s/ Michael V. Pappagallo

By: Michael V. Pappagallo
Chief Financial Officer

June 3, 2003