

Edgar Filing: KIMCO REALTY CORP - Form 8-K

KIMCO REALTY CORP
Form 8-K
May 08, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) May 8, 2003

Kimco Realty Corporation

(Exact name of registrant as specified in its chapter)

Maryland ----- (State or other jurisdiction of incorporation)	1-10899 ----- (Commission File Number)	13-2744380 ----- (IRS Employer Identification No.)
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3333 New Hyde Park Road New Hyde Park, New York ----- (Address of principal executive offices)	11042-0020 ----- (Zip Code)
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Registrant's telephone number, including area code (516) 869-9000

(Former name or former address, if changed since last report)

Item 5. Other Events and Regulation FD Disclosure.

On May 8, 2003, Kimco Realty Corporation (the "Company") announced that it has completed the offering of 7,000,000 depository shares, each representing a one tenth interest in a share of the Company's 6.65% Class F Cumulative Redeemable Preferred Stock.

The Company also announced that it has called for redemption all outstanding shares of the Company's 7 3/4% Class A Cumulative Redeemable Preferred Stock, par value \$1.00 per share, and for the redemption of all outstanding shares of the Company's 8 3/8% Class C Cumulative Redeemable Preferred Stock, par value \$1.00 per share. The redemption date for the Class A and Class C preferred stock will be June 9, 2003.

A copy of the Company's press release has been filed as an exhibit to this Current Report on Form 8-K.

Item 7. Financial Statements and Exhibits.

Kimco Realty Corporation (the "Company") is filing as an exhibit to

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this Current Report on Form 8-K, and incorporating by reference herein, the figures used to calculate the Company's ratio of earnings to fixed charges and ratio of earnings to combined fixed charges and preferred stock dividends for the three months ending March 31, 2003.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Kimco Realty Corporation

(Registrant)

Date May 8, 2003

By: /s/ Michael V. Pappagallo

Name: Michael V. Pappagallo
Its: Vice President and Chief Financial
Officer

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EXHIBIT INDEX

EXHIBIT NO.	DOCUMENT DESCRIPTION
99.1	Press Release, dated May 8, 2003.
99.2	Calculation of ratio of earnings to fixed charges and ratio of earnings to combined fixed charges and preferred stock dividends.

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