Forestar Group Inc. Form 8-K June 06, 2016

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

## FORM 8-K

## **CURRENT REPORT**

#### PURSUANT TO SECTION 13 OR 15(D) OF THE

#### **SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported):

June 3, 2016

# FORESTAR GROUP INC.

(Exact name of registrant as specified in its charter)

**Delaware** (State or Other Jurisdiction of Incorporation) 001-33662 (Commission File Number)

26-1336998 (IRS Employer Identification Number)

6300 Bee Cave Road, Building Two, Suite 500 Austin, Texas 78746

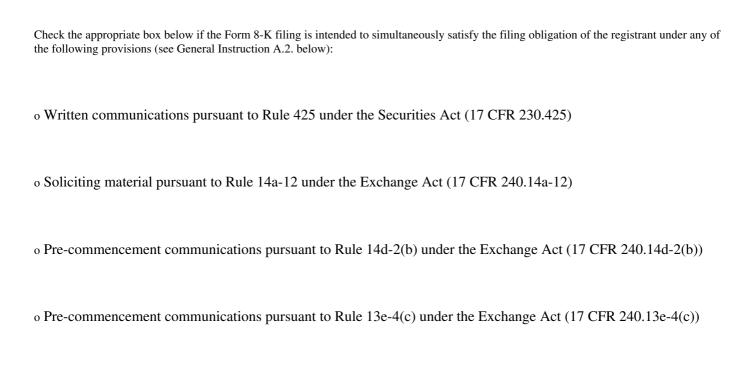
(Address of principal executive offices, including zip code)

(512) 433-5200

(Registrant s telephone number, including area code)

#### N/A

(Former name or former address, if changed since last report)



#### Item 8.01. Other Events.

On June 3, 2016, Forestar Group Inc. (the Company ) issued a press release announcing that it and its wholly-owned subsidiary, Forestar (USA) Real Estate Group Inc. (Forestar USA and, together with the Company, the Offerors ), have amended the terms (the Amendment ) of its previously announced cash tender offer (as amended, the Tender Offer ). The Amendment (i) eliminates the early tender premium and the early tender deadline and (ii) increases the purchase price per \$1,000 principal amount of tendered notes through the expiration date for Forestar USA s 8.500% Senior Secured Notes due 2022 (the Outstanding Notes ) to \$1,135.00, plus accrued and unpaid interest (the Purchase Price ), from total tender consideration of \$1,095.00 (including the early tender premium), plus accrued and unpaid interest.

As previously announced, the Tender Offer will expire at midnight, New York City time, on June 20, 2016 (the Expiration Date ), unless the Tender Offer is extended or earlier terminated. The Amendment does not impact the Expiration Date. Holders of Outstanding Notes who validly tender and do not withdraw their notes prior to the Expiration Date (including holders who have previously tendered Outstanding Notes), and whose notes are accepted for purchase, will receive the Purchase Price. Tenders of Outstanding Notes may be withdrawn and consents may be revoked at any time prior to the Expiration Date. All other terms of the Tender Offer, as previously announced, remain unchanged.

A copy of the press release is attached as Exhibit 99.1.

#### Item 9.01. Financial Statements and Exhibits.

- (d) Exhibits.
- 99.1 Press Release, dated June 3, 2016.

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#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

## FORESTAR GROUP INC.

Dated: June 6, 2016 By: /s/ David M. Grimm

Name: David M. Grimm

Title: Chief Administrative Officer

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## EXHIBIT INDEX

Exhibit No. Description

99.1 Press Release, dated June 3, 2016.

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