

CONSTELLATION ENERGY GROUP INC
Form 8-K
May 22, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **May 21, 2003**

Commission
File Number
1-12869

Exact name of registrant as specified in its charter

CONSTELLATION ENERGY GROUP, INC.

IRS Employer
Identification No.
52-1964611

Maryland

(State or other jurisdiction of incorporation)

750 E. Pratt Street, Baltimore, Maryland
(Address of principal executive offices)

21202
(Zip Code)

Registrants' telephone number, including area code: **(410) 234-5000**

Not Applicable

(Former name or former address, if changed since last report)

ITEM 5. Other Events

Constellation Energy Group, Inc. has executed a Sales Agency Agreement with Citigroup Global Markets Inc. in connection with its continuous offering program for the sale of up to 1,806,100 shares of its common stock, registered under Post-Effective Amendment No. 1 to the registration statement on Form S-3 (Registration Nos. 333-59601 and 33-57658), pursuant to a prospectus filed under Rule 424(b) on May 21, 2003.

ITEM 7. Financial Statements and Exhibits

(c) Exhibit No. 99 - Form of Sales Agency Agreement with Citigroup Global Markets Inc.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934 the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CONSTELLATION ENERGY GROUP, INC.
(Registrant)

Date: May 21, 2003

/s/ E. Follin Smith
E. Follin Smith, Senior Vice President
and Chief Financial Officer
on behalf of registrant

EXHIBIT INDEX

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