PEABODY ENERGY CORP

Form 8-K

240.13e-4(c))

| October 22, 2012  |                                     |  |
|---|-------------------------------------|--|
| UNITED STATES SECURITIES AND EXCHANGE Washington, D.C. 20549 FORM 8-K CURRENT REPORT Pursuant to Section 13 or 15(d) of t |                                     | 1  |
| Date of Report (Date of earliest eve  | ent reported): October 22, 2012     |  |
| PEABODY ENERGY CORPORA' (Exact name of registrant as specifi  |                                     |  |
| Delaware  | 1-16463                             | 13-4004153                                   |
| (State or other jurisdiction of incorporation or organization)  | (Commission File Number)            | (I.R.S. Employer Identification No.)         |
| 701 Market Street, St. Louis, Missouri (Address of principal executive offices)   |                                     | 63101-1826<br>(Zip Code)                     |
| Registrant's telephone number, incl   | uding area code (314) 342-3400      |  |
| N/A<br>(Former name or former address, if   | changed since last report.)         |  |
| Check the appropriate box below if of the registrant under any of the fo  | •                                   | simultaneously satisfy the filing obligation |
| [] Written communications pursuan   | nt to Rule 425 under the Securities | Act (17 CFR 230.425)                         |
| [] Soliciting material pursuant to R  | ule 14a-12 under the Exchange Act   | t (17 CFR 240.14a-12)                        |
| [ ] Pre-commencement communicate 240.14d-2(b))  | tions pursuant to Rule 14d-2(b) und | ler the Exchange Act (17 CFR                 |
| [] Pre-commencement communica   | tions pursuant to Rule 13e-4(c) und | er the Exchange Act (17 CFR                  |

Item 2.02. Results of Operations and Financial Condition.

On October 22, 2012, Peabody Energy Corporation ("Peabody") issued a press release setting forth Peabody's third quarter 2012 financial results and providing guidance on Peabody's 2012 forecasted annual results. A copy of Peabody's press release is attached hereto as Exhibit 99.1.

The information furnished in this Item 2.02, including Exhibit 99.1 hereto, shall not be deemed "filed" for purposes of Section 18 of the Securities and Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that section, nor shall such information be deemed incorporated by reference in any filings under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No. Description of Exhibit

99.1 Press Release of Peabody Energy Corporation dated October 22, 2012.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PEABODY ENERGY CORPORATION

October 22, 2012

By: /s/ Michael C. Crews Name: Michael C. Crews

Title: Executive Vice President and Chief

Financial Officer

### EXHIBIT INDEX

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