

CENTRAL HUDSON GAS & ELECTRIC CORP

Form 424B5

November 15, 2012

Filed Pursuant to Rule 424(b)(5)

Registration No. 333-163248

November 15, 2012

Pricing Supplement No. 4, Dated November 15, 2012

(to Prospectus dated March 16, 2010, as supplemented by Prospectus Supplement dated March 16, 2010)

Central Hudson Gas & Electric Corporation

Medium-Term Notes, Series G

\$24,000,000 4.065% due October 1, 2042

Notes:	4.065% due October 1, 2042
Issue Price:	99.987%
Settlement Date (Original Issue Date):	November 20, 2012
Maturity Date (Stated Maturity):	October 1, 2042
	x Fixed Rate Note
Type of Note:	o Zero Coupon Note
	x Book-Entry
Form:	o Definitive Certificates
	\$1,000 and integral
Authorized Denominations:	multiples thereof
CUSIP No.:	15361GBC8
Interest Rate:	4.065% per annum
	April 1 and October 1,
Interest Payment Dates:	and at maturity
Record Dates:	March 15 and September

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Initial Interest Payment Date: April 1,
2013
☒ Not
redeemable
prior to
Stated
Maturity

Redemption Terms (at option of the Issuer): ☐
Redeemable
in
accordance
with the
following
terms:

☒ Not
repayable
prior to
Stated
Maturity

Repayment Terms (at option of the holder): ☐ Repayable
in
accordance
with the
following
terms:

Sinking Fund Provisions:	x None	
	o Applicable in accordance with the following terms:	
Agents and Principal Amounts Placed:	J.P. Morgan Securities LLC	\$8,000,000
	KeyBanc Capital Markets Inc.	\$8,000,000
	Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$8,000,000
	lx As Agents	
Agents' Capacity:	J.P. Morgan Securities LLC	
	KeyBanc Capital Markets Inc.	
	Merrill Lynch, Pierce, Fenner & Smith Incorporated	
	lo As Principal	
Issue Price:	The Notes are being offered at the Issue Price set forth above.	
Agents' Commission (based on principal amounts placed):	J.P. Morgan Securities LLC	\$60,000
	KeyBanc Capital Markets Inc.	\$60,000
	Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$60,000
	\$23,816,880	
Net Proceeds to Issuer (before expenses):		
Use of Proceeds:	The net proceeds of the sale of the Notes will be used by the Issuer for capital expenditures and general corporate purposes.	
Additional Terms:	The Issuer may, without notice to or consent of the holders of the Notes, "reopen" this tranche of Notes at any time by creating and issuing additional Notes ranking equally with the Notes offered hereby and otherwise identical in all respects to the Notes offered hereby (except for the issue price, the date from which interest first accrues and the first interest payment date). Such additional Notes will form a single tranche with the Notes offered hereby provided such additional Notes are fungible with the Notes offered hereby for U.S. federal income tax purposes.	

THE NOTES HAVE NOT BEEN APPROVED OR DISAPPROVED BY THE SECURITIES AND EXCHANGE COMMISSION OR ANY STATE SECURITIES COMMISSION NOR HAVE ANY OF THESE ORGANIZATIONS DETERMINED THAT THIS PRICING SUPPLEMENT OR THE APPLICABLE PROSPECTUS SUPPLEMENT OR PROSPECTUS IS ACCURATE OR COMPLETE. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.