

Edgar Filing: US BANCORP \DE\ - Form 424B2

US BANCORP \DE\
Form 424B2
May 22, 2002

Rule 424(b) (2)
Registration No. 333-65358

PRICING SUPPLEMENT TO PROSPECTUS DATED JULY 25, 2001, AS
SUPPLEMENTED BY PROSPECTUS SUPPLEMENT DATED AUGUST 3, 2001,
AND SUPPLEMENTAL TO THE OFFICERS' CERTIFICATE AND COMPANY
ORDER, DATED AUGUST 3, 2001 NO. 3 DATED: 05-20-02

U.S. BANCORP
Medium-Term Notes, Series N (Senior)
Medium-Term Notes, Series O (Subordinated)

CUSIP: 91159H GC8

Issue Price (Dollar Amount and Percentage of Principal Am

Amount: \$299,634,000.00/99.878%

Series:

Proceeds to the Company: \$299,634,000.00

☒ Series N (Senior)
☐ Series O (Subordinated)

Interest Rate/Initial Interest Rate: 5.10%

Interest Payment Dates: Semi-annually, 15th of each
January and July, beginning January 15, 2003

Form of Note:

Regular Record Dates: 15 calendar days

☒ Book-Entry
☐ Certificated

Interest Determination Dates: --

Principal Amount: \$300,000,000.00

Interest Reset Dates: --

Trade Date: 05-20-02

Index Source: --

Original Issue Date: 05-28-02

Index Maturity: --

Maturity Date: 07-15-07

Spread: --

Base rate (and, if applicable,
related Interest Periods):

Spread Multiplier: --

Maximum Interest Rate: --

Day Count: 30/360

☒ Fixed Rate Note
☐ Commercial Paper Rate Note
☐ Federal Funds Rate Note
☐ LIBOR Note
☐ EURIBOR Note
☐ Prime Rate Note
☐ CD Rate Note
☐ Treasury Rate Note
☐ CMT Rate Note
☐ Other Base Rate
(as described below)
☐ Zero Coupon Note

Minimum Interest Rate: --

For Original Issue Discount Notes:

Original Issue Discount: -- %

Yield to Maturity: -- %

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Agent's Commission:

Original Issue Discount Notes:

Redemption Terms:

☐ Subject to special provisions set forth therein with respect to the principal amount thereof payable upon any redemption or acceleration of the maturity thereof.

Other Terms:

Name of Agent and Delivery Instructions:

☐ For Federal income tax purposes only.

Credit Suisse First Boston DTC #355

Signature

/s/ MITCHELL BLESKE

(Authorized Signature)

/s/ KENNETH D. NELSON

(Authorized Signature)