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USA EDUCATION INC Form 5 April 12, 2001

F O R M 5		Washington, D.C. 20549								
Check this box if AI no longer Subject to Section 16.			NNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP							
] Form 3 Holdings I	_	Section 1	7(a)	of the Pub	olic Utili	ty Hold	ing C	s Exchange Act ompany Act o any Act 1940	of 1935 c	
1				2.Issuer Name and Ticker or Trading Symbol USA Education, Inc. (SLM)						
(Last) 11600 Sallie Mae I	3.IRS or Soc. Sec. No.			4.Stat	Di X Off (gi S					
(Street)							5.If Amendment, Date of Original (Month/Year)			
Reston	VA 2	0193	 			 			X Fc Fc Re	
(City)	(State)	(Zip)		TABLE I -	- Non-Deri	vative	Secur	ities Acquir	red, Disp	
1.Title of Security (Instr. 3)		tion D	c- 3.Trans. ate Code /Yr) (Instr.8)		Dispose (Instr.	Securit Benefic Owned a				
		 -		 	Amou	ınt	(A) (D)	 Price	Fiscal (Instr.	
Common Stock	l 	 12/05/2000 		 G 	 170		D 	 \$61.3750 	2433	
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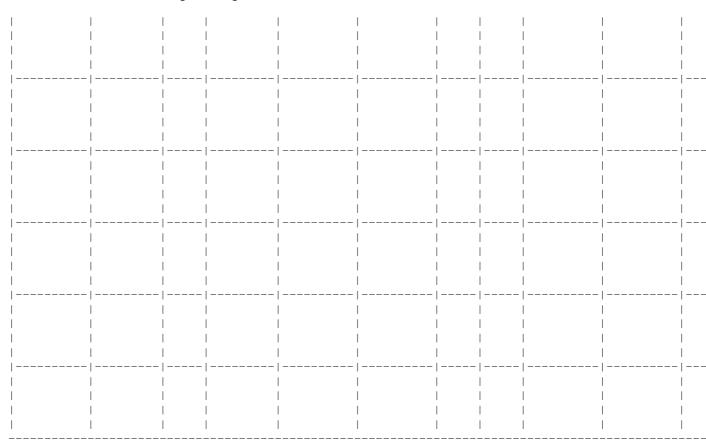
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Reminder: Report on a separate line for each class securities owned directly or indirectly. *If the form is filed by more than one reporting person, see Instruction 4(b)(v).

FORM 5 (continued) TABLE II - Derivative Securities Acquired, Disposed of, Beneficially (e.g., puts, calls, warrants, options, convertible security)

				.g., puts, d	Jaiis, Warr 	anus,		s, converti	oie securit	у)
 	sion or Exercise Price of Deriva-	Trans Date (Mon/ Day/ Year)	saction Code (Instr.8) 		6.Date 7.Title and Amount Exercisable of Underlying and Securities Expiration (Instr. 3 & 4) Date (Month/Day/ Year)				8.P Der Sec (In	
	 			 (A)	(D)		 Exp. Date	Title	Amount or Number of Shares	
			 						.	
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Explanation of Responses:

/s/Mary F.

**Signature of

Note: File three copies of this form, one of which must be manually signed.

If space provided is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are required to respond unless the form displays a currently valid OMD Number

Levine, Robert

USA Education, Inc.

^{**}Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).