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USX CORP
Form 8-K
December 17, 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):
December 17, 2001

USX Corporation

(Exact name of registrant as specified in its charter)

Delaware	1-5153	25-0996816
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(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

600 Grant Street, Pittsburgh, PA	15219-2800
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(Address of principal executive offices)	(Zip Code)

(412) 433-1121

(Registrant's telephone number,
including area code)

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Item 5. Other Events

USX Corporation is furnishing information for the December 17, 2001 press release titled "United States Steel Completes Exchange Offers". Attached is a copy of the press release in substantially the form released.

Item 7. Financial Statements and Exhibits

(c) Exhibits

99.1. Press Release - "United States Steel Completes Exchange Offers"

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the

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registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

USX CORPORATION

By /s/ Larry G. Schultz

 Larry G. Schultz
 Vice President - Accounting

Dated: December 17, 2001