

EVOLUTION PETROLEUM CORP  
Form NT 10-K  
September 14, 2017

SEC FILE NUMBER  
001-32942  
CUSIP NUMBER  
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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM 12b-25

NOTIFICATION OF LATE FILING

(CHECK ONE):  Form 10-K  Form 20-F  Form 11-K  Form 10-Q  Form N-SAR  Form N-CSR

For Period Ended: June 30, 2017

- Transition Report on Form 10-K
- Transition Report on Form 20-F
- Transition Report on Form 11-K
- Transition Report on Form 10-Q
- Transition Report on Form N-SAR

For the Transaction Period Ended:

Read Instruction (on back page) Before Preparing Form. Please Print or Type..

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:

PART I - REGISTRANT INFORMATION

Evolution Petroleum Corporation  
Full Name of Registrant

Former Name if Applicable

1155 Dairy Ashford Road, Suite 425

Address of Principal Executive Office (Street and Number)

Houston, Texas 77079  
City, State and Zip Code

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PART II - RULES 12b-25(b) AND (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

- (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;  
The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, 11-K, Form N-SAR or Form N-CSR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report of transition report on Form 10-Q or subject distribution report on Form 10-D, or portion thereof, will be filed on or before the fifth calendar day following the prescribed due date; and
- (b) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.
- (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III - NARRATIVE

State below in reasonable detail the reasons why Forms 10-K, 20-F, 11-K, 10-Q, N-SAR, N-CSR, or the transition report or portion thereof, could not be filed within the prescribed time period.

The Company is unable to file its Annual Report on Form 10-K for the year ended June 30, 2017 by the prescribed due date (September 13, 2017) without undue hardship and expense due to the effects of Hurricane Harvey. The Company's office lacked power for the week of August 28, 2017 as a result of the storm, resulting in delay of access to relevant databases, availability of necessary personnel and other parties' ability to timely review and finalize the Form 10-K.

PART IV - OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification

Randall D. Keys 713 935-0122  
(Name) (Area Code) (Telephone Number)

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section

30 of the  
Investment  
Company  
Act of 1940  
during the  
preceding  
12 months  
or for such  
shorter  
period that  
the  
registrant  
was  
required to  
file such  
report(s)  
been filed?  
If answer is  
no, identify  
report(s).

Yes  No

Is it  
anticipated  
that any  
significant  
change in  
results of  
operations  
from the  
corresponding  
period for the  
(3) last fiscal year  
will be  
reflected by  
the earnings  
statements to  
be included in  
the subject  
report or  
portion  
thereof?

Yes  No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

No change is expected from the unaudited financial and operating results for the fiscal year ended June 30, 2017, as reported in the news release dated September 6, 2017, which was attached as Exhibit 99.1 to the Company's Form 8-K filed on September 7, 2017.



Evolution Petroleum Corporation  
(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date September 14, 2017 By: /s/ Randall D. Keys  
Randall D. Keys, President and Chief Executive Officer

INSTRUCTION: The form may be signed by an executive officer of the registrant or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the statement is signed on behalf of the registrant by an authorized representative (other than an executive officer), evidence of the representative's authority to sign on behalf of the registrant shall be filed with the form.

ATTENTION  
INTENTIONAL  
MISSTATEMENTS  
OR OMISSIONS OF  
FACT  
CONSTITUTE  
FEDERAL  
CRIMINAL  
VIOLATIONS  
(SEE 18 U.S.C.  
1001)